

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Morning Star Restaurant Group, LLC
Debtor

Case No. 09-11189-alg
Reporting Period: 31-Aug-2010

Federal Tax I.D. # 20-8424333

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>	x	
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1 (CON'T)</u>	x	
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	<u>MOR-2</u>	x	
Balance Sheet	<u>MOR-3</u>	x	
Status of Post-petition Taxes	<u>MOR-4</u>		
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	<u>MOR-4</u>	x	
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>	x	
Taxes Reconciliation and Aging	<u>MOR-5</u>	x	
Payments to Insiders and Professional	<u>MOR-6</u>	x	
Post Petition Status of Secured Notes, Leases Payable	<u>MOR-6</u>	x	
Debtor Questionnaire	<u>MOR-7</u>	x	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

/s/ Lawrence Jordan

10/25/2010

Managing Member

10/25/2010

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS					
	DIP OPERATING 2026*	DIP PAYROLL CLOSED	DIP MERCHANT 2034*	DIP PAYROLL	CASH ON HAND	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH	\$ 331	\$ (3,052)	\$ 8,876	\$ (18,007)	\$ 2,769	\$ (9,083)
RECEIPTS:						
CASH SALES	\$ (413)		\$ 27,576		\$ 243,673	\$ 270,836
ACCOUNTS RECEIVABLE - PREPETITION						
ACCOUNTS RECEIVABLE - POSTPETITION						
LOANS AND ADVANCES						
SALE OF ASSETS						
OTHER (ATTACH LIST)		\$ 3,064				
TRANSFERS (FROM DIP ACCTS)	\$ 186,055	\$ 61	\$ 422	\$ 97,798		\$ 284,336
TOTAL RECEIPTS	\$ 185,641	\$ 3,125	\$ 27,998	\$ 97,798	\$ 243,673	\$ 558,236
DISBURSEMENTS:						
NET PAYROLL				\$ 51,372		\$ 51,372
PAYROLL TAXES				\$ 24,130		\$ 24,130
SALES, USE, & OTHER TAXES	\$ 20,527					
INVENTORY PURCHASES	\$ 102,406				\$ 6,584	\$ 108,990
SECURED/ RENTAL/ LEASES	\$ 46,280					
INSURANCE	\$ 2,198					\$ 2,198
ADMINISTRATIVE	\$ 11,127	\$ 72	\$ 1,310	\$ 9,296		\$ 21,805
SELLING						
OTHER (ATTACH LIST) *	\$ 26,122		\$ 8,870	\$ 2,519	\$ 10,492	\$ 48,003
OWNER DRAW **						
TRANSFERS (TO DIP ACCTS)	\$ 21,094		\$ 26,678	\$ 8,068	\$ 228,496	\$ 284,336
PROFESSIONAL FEES	\$ 2,000					
U.S. TRUSTEE QUARTERLY FEES	\$ 4,875					
COURT COSTS						
TOTAL DISBURSEMENTS	\$ 236,628	\$ 72	\$ 36,858	\$ 95,384	\$ 245,572	\$ 614,515
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	\$ (50,987)	\$ 3,053	\$ (8,860)	\$ 2,414	\$ (1,899)	\$ (56,279)
CASH - END OF MONTH	\$ (50,656)	\$ 1	\$ 16	\$ (15,593)	\$ 870	\$ (65,362)

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	614514.89
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	614514.89

DIP Operating		DIP Payroll 2		Cash on Hand		DIP Merch	
Other Expense		Other Expense		Other Expense		Other Expense	
Action Carting	3179	* Historical Book	2519	Repairs	5634	* Historical Book	8870
Watson Piping and Heating	806	Reconciliation		Rest. Supplies	4858	Reconciliation	
Con-Ed	13701	Adjustment				Adjustment	
COSTCO	1054						
Leobardo Cosme	846						
Majestic Cleaning	800						
Nelson Company (repairs)	1200					Total	8870
Neville Temple (repairs)	450						
Robert Hall (repairs)	1075						
Terminix	650						Closed Payr
Best Metropolitan Towels	2361					* Historical Book	3064
						Reconciliation	
* Historical Book	31463					Adjustment	
Reconciliation							
Adjustment							
Total	26122		2519		10492		3064

* Note - Historical Book Reconciliation Adjustments are due to bookkeeping entries necessary to correct cumulative prior period filings.

In re Morning Star Restaurant Group, LLC
Debtor

Case No. 09-11189-alg
Reporting Period: 31-Aug-2010

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

	Operating # 2026	Merchant # 2034	Payroll 1 - closed # 266	Payroll 2 - open # 1230
BALANCE PER BOOKS	\$ (50,656)	\$ 16	\$ 1	\$ (15,593)
BANK BALANCE	\$ 4,790	\$ 16	\$ 1	\$ (732)
(+) DEPOSITS IN TRANSIT (ATTACH LIST)				
(-) OUTSTANDING CHECKS (ATTACH LIST)	86,909	-	-	14,861
OTHER (ATTACH EXPLANATION)				
ADJUSTED BANK BALANCE *	\$ (82,119)	\$ 16	\$ 1	\$ (15,593)

*Adjusted Bank Balance must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck #	Amount	Ck #	Amount
Account 2026	2328	-800.00	2534	-1,416.98
	2409	-129.99	2536	-805.67
	2434	-75.00	2538	-853.70
	2517	-5,692.67	2545	-635.80
	2518	-164.98	2551	-1,045.00
	2520	-800.00	2553	-44.95
	2527	-20,527.00	2555	-90.28
	2532	-475.00	2556	-4,281.05
	2539	-11,300.72	2557	-450.00
	2540	-11,300.72	2587	-2,360.95
	2618	-11,839.04		
	2619	-11,839.04		
Account 1230	1215	-246.91	6161	-81.50
	1288	-216.83	6162	-75.77
	1289	-170.38	6163	-127.07
	1296	-161.75	6164	-30.54
	6109	-150.32	6165	-77.65
	6117	-170.56	6166	-38.53
	6131	-277.94	6167	-185.22
	6132	-225.37	6168	-230.82
	6133	-246.91	6169	-140.91
	6134	-239.27	6170	-53.27
	6135	-278.21	6171	-88.52
	6136	-244.38	6172	-79.35
	6137	-349.87	6173	-575.79
	6138	-423.64	6174	-541.80
	6139	-374.34	6175	-377.72
	6140	-106.54	6215	-61.58
	6141	-785.63	6296	-6.46
	6142	-246.91	6315	-198.15
	6143	-246.91	6342	-147.77
	6144	-671.64	6344	-5.74
	6145	-284.31	6346	-48.04
	6146	-441.76	6347	-139.94
	6147	-56.61	6350	-4.85
	6148	-491.73	6355	-63.53
	6149	-385.12	6362	-189.95
	6150	-267.93	6364	-220.37
	6151	-203.74	6366	-221.76
	6152	-317.30	6389	-150.19
	6153	-344.77	6391	-5.21
	6154	-290.63	6394	-131.41
	6155	-221.02	6397	-5.88
	6156	-418.87	6399	-55.22
	6157	-180.19	6400	-280.17
	6158	-223.23	6404	-46.61
	6159	-152.28		
	6160	-40.32		

Citibank Client Services 033
PO Box 769013
San Antonio, TX 78245-9013

000001/R1/21F000/0

203
CITIBANK, N. A.
Account
[REDACTED]

MORNING STAR RESTAURANT
DBA AMY RUTH'S/DIP PAYROLL ACCOUNT
68 W 120TH ST
NEW YORK NY 10027-6308

Statement Period
Aug. 5 - Sept. 3, 2010

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CitiBusiness® ACCOUNT AS OF SEPTEMBER 3, 2010

Relationship Summary:

Checking	\$731.90-
Savings	-----
Investments (not FDIC insured)	-----
Checking Plus	-----

SERVICE CHARGE SUMMARY FROM JULY 7, 2010 THRU JULY 31, 2010

Type of Charge	No./Units	Price/Unit	Amount
STREAMLINED CHECKING # [REDACTED]			
Average Daily Collected Balance			(\$562.52)
DEPOSIT SERVICES			
CURRENCY DEPOSIT (PER \$100)	386	.3500	135.10
CURRENCY DEPOSIT (PER \$100)	50	.3500	17.50
**FEE WAIVE			
OVERDRAWN BALANCE INT CHARGE	1	.8100	0.81
OVERDRAWN BALANCE INT CHARGE	1	.7500	0.75
OVERDRAWN BALANCE INT CHARGE	1	.1700	0.17
OVERDRAWN BALANCE INT CHARGE	2	.1200	0.24
OVERDRAWN BALANCE INT CHARGE	1	.1100	0.11
OVERDRAWN BALANCE INT CHARGE	1	.0900	0.09
OVERDRAWN BALANCE INT CHARGE	1	.0800	0.08
OVERDRAWN BALANCE INT CHARGE	1	.0200	0.02
CHECKS, DEP ITEMS/TICKETS, ACH	169	.3000	50.70
**FEE WAIVE			
Total Charges for Services			\$137.37
Net Service Charge			\$137.37
Charges debited from account # [REDACTED]			

SERVICE CHARGE SUMMARY FROM AUGUST 1, 2010 THRU AUGUST 31, 2010

Type of Charge	No./Units	Price/Unit	Amount
STREAMLINED CHECKING # [REDACTED]			
Average Daily Collected Balance			\$337.91
DEPOSIT SERVICES			
MONTHLY MAINTENANCE FEE	1	19.0000	19.00
CURRENCY DEPOSIT (PER \$100)	652	.3500	228.20
CURRENCY DEPOSIT (PER \$100)	50	.3500	17.50
**FEE WAIVE			
PAYROLL CHECK CASHED (ONCITIBANK)	4	2.5000	10.00
OVERDRAWN BALANCE INT CHARGE	1	.3900	0.39
OVERDRAWN BALANCE INT CHARGE	1	.3400	0.34
OVERDRAWN BALANCE INT CHARGE	1	.3100	0.31
OVERDRAWN BALANCE INT CHARGE	1	.2900	0.29
OVERDRAWN BALANCE INT CHARGE	1	.1400	0.14
OVERDRAWN BALANCE INT CHARGE	1	.1000	0.10
OVERDRAWN BALANCE INT CHARGE	1	.0800	0.08
OVERDRAWN BALANCE INT CHARGE	1	.0500	0.05
OVERDRAWN BALANCE INT CHARGE	1	.0300	0.03
CHECKS, DEP ITEMS/TICKETS, ACH	63	.3000	18.90
CHECKS, DEP ITEMS/TICKETS, ACH	200	.3000	60.00
**FEE WAIVE			
Total Charges for Services			\$277.83
Net Service Charge			\$277.83
Charges debited from account # [REDACTED]			

CHECKING ACTIVITY

CitiBusiness Streamlined Checking

		Beginning Balance:		\$33.64
		Ending Balance:		\$731.90-
Date	Description	Debits	Credits	Balance
8/05	TRANSFER CREDIT			
	TRANSFER FROM CHECKING		1,700.00	1,733.64
	██████████ VIA CBusOL Re # 027484			
8/05	CHECK NO: 6180	282.91		1,450.73
8/06	TRANSFER CREDIT		1,600.00	3,050.73
	TRANSFER FROM CHECKING			
	██████████ VIA CBusOL Re # 063792			
8/06	SERVICE CHARGES	12.50		3,038.23
	FEE FOR DOMESTIC FUNDS TRANSFER			
8/06	CBUSOL TRANSFER DEBIT	860.23		2,178.00
	WIRE TO PAYCHEX OF NEW YOR			
8/06	CHECK NO: 1274	300.00		1,878.00
8/06	CHECK NO: 1272	550.00		1,328.00
8/06	CHECK NO: 6197	202.74		1,125.26
8/06	CHECK NO: 6177	189.95		935.31
8/09	DEPOSIT		8,770.00	9,705.31
8/09	DEPOSIT		5,481.00	15,186.31
8/09	CHECK NO: 6264	458.43		14,727.88
8/09	CHECK NO: 6225	428.19		14,299.69
8/09	CHECK NO: 6262	397.03		13,902.66
8/09	CHECK NO: 6244	366.79		13,535.87
8/09	CHECK NO: 6242	294.42		13,241.45
8/09	CHECK NO: 6238	262.17		12,979.28
8/09	CHECK NO: 6248	213.68		12,765.60
8/09	CHECK NO: 6237	173.16		12,592.44
8/09	CHECK NO: 6228	155.66		12,436.78
8/09	CHECK NO: 6258	136.02		12,300.76
8/09	CHECK NO: 6250	64.11		12,236.65

MORNING STAR RESTAURANT
DBA AMY RUTH'S/DIP PAYROLL ACCOUNT

Account [REDACTED] Page 3 of 8
Statement Period - Aug. 5 - Sept. 3, 2010

000003/R1/21F000/0

CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
8/09	CHECK NO: 1273	1,000.00		11,236.65
8/09	CHECK NO: 6231	671.64		10,565.01
8/09	CHECK NO: 6263	541.80		10,023.21
8/09	CHECK NO: 6108	501.66		9,521.55
8/09	CHECK NO: 6235	491.73		9,029.82
8/09	CHECK NO: 6226	423.64		8,606.18
8/09	CHECK NO: 6233	397.22		8,208.96
8/09	CHECK NO: 6227	374.34		7,834.62
8/09	CHECK NO: 6241	335.57		7,499.05
8/09	CHECK NO: 6257	209.69		7,289.36
8/09	CHECK NO: 1234	203.74		7,085.62
8/09	CHECK NO: 6203	193.34		6,892.28
8/09	CHECK NO: 6230	169.11		6,723.17
8/09	CHECK NO: 6247	152.62		6,570.55
8/09	CHECK NO: 1251	152.28		6,418.27
8/09	CHECK NO: 1261	128.20		6,290.07
8/09	ACH DEBIT PAYCHEX TPS TAXES 36488100002297X Aug 09	4,488.86		1,801.21
8/09	CHECK NO: 6246	232.63		1,568.58
8/09	ACH DEBIT PAYCHEX CGS GARNISH COL0025340018 Aug 09	50.00		1,518.58
8/10	DEPOSIT		4,156.00	5,674.58
8/10	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 086115 Aug 10		98.92	5,773.50
8/10	CHECK NO: 6229	785.63		4,987.87
8/10	CHECK NO: 6224	205.12		4,782.75
8/10	CHECK NO: 6245	201.59		4,581.16
8/10	CHECK NO: 6232	323.71		4,257.45
8/10	CHECK NO: 6223	285.25		3,972.20
8/10	CHECK NO: 6236	238.17		3,734.03
8/10	ACH DEBIT PAYCHEX EIB INVOICE X36395600011176 Aug 10	960.50		2,773.53
8/10	CHECK NO: 1275	765.00		2,008.53
8/10	CHECK NO: 6220	405.62		1,602.91
8/10	CHECK NO: 6243	257.78		1,345.13
8/10	CHECK NO: 6240	219.97		1,125.16
8/10	CHECK NO: 6239	171.89		953.27
8/10	CHECK NO: 6234	121.27		832.00
8/10	SERVICE CHARGE ACCT ANALYSIS DIRECT DB	137.37		694.63
8/11	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 038304 Aug 11		947.00	1,641.63
8/11	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 022713 Aug 11	60.95		1,580.68
8/11	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 022719 Aug 11	20.00		1,560.68
8/11	CHECK NO: 1276	300.00		1,260.68
8/11	CHECK NO: 1279	1,000.00		260.68
8/11	CHECK NO: 1277	550.00		289.32-
8/12	OVERDRAFT CHARGE	30.00		319.32-
8/12	CHECK NO: 6207	131.70		451.02-
8/12	CHECK NO: 6252	143.04		594.06-
8/12	CHECK NO: 1271	750.00		1,344.06-
8/12	CHECK NO: 1278	750.00		2,094.06-
8/12	CHECK NO: 6261	165.42		2,259.48-
8/12	CHECK NO: 6255	42.22		2,301.70-
8/13	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 041348 Aug 13		1,991.70	310.00-
8/13	OVERDRAFT CHARGE	180.00		490.00-
8/13	CHECK NO: 6259	161.29		651.29-
8/13	CHECK NO: 6254	76.83		728.12-
8/13	CHECK NO: 6253	65.79		793.91-
8/16	DEPOSIT		6,700.00	5,906.09
8/16	DEPOSIT		6,000.00	11,906.09
8/16	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 017911 Aug 16		1,115.91	13,022.00

CHECKING ACTIVITY **Continued**

Date	Description	Debits	Credits	Balance
8/16	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 059474 Aug 16		730.78	13,752.78
8/16	OVERDRAFT CHARGE	90.00		13,662.78
8/16	CHECK NO: 6276	785.63		12,877.15
8/16	CHECK NO: 6278	671.64		12,205.51
8/16	CHECK NO: 6273	423.64		11,781.87
8/16	CHECK NO: 6289	412.93		11,368.94
8/16	CHECK NO: 6310	387.88		10,981.06
8/16	CHECK NO: 6291	366.79		10,614.27
8/16	CHECK NO: 6222	341.09		10,273.18
8/16	CHECK NO: 6283	310.78		9,962.40
8/16	CHECK NO: 1280	300.00		9,662.40
8/16	CHECK NO: 6270	282.91		9,379.49
8/16	CHECK NO: 6272	280.99		9,098.50
8/16	CHECK NO: 6269	254.58		8,843.92
8/16	CHECK NO: 6305	227.00		8,616.92
8/16	CHECK NO: 6295	211.75		8,405.17
8/16	CHECK NO: 6307	189.90		8,215.27
8/16	CHECK NO: 6275	148.74		8,066.53
8/16	CHECK NO: 6304	118.44		7,948.09
8/16	CHECK NO: 6297	54.32		7,893.77
8/16	CHECK NO: 6311	541.80		7,351.97
8/16	CHECK NO: 6282	491.73		6,860.24
8/16	CHECK NO: 6265	458.43		6,401.81
8/16	CHECK NO: 6312	458.43		5,943.38
8/16	CHECK NO: 6280	394.41		5,548.97
8/16	CHECK NO: 6274	374.34		5,174.63
8/16	CHECK NO: 6279	372.09		4,802.54
8/16	CHECK NO: 1281	300.00		4,502.54
8/16	CHECK NO: 6306	284.29		4,218.25
8/16	CHECK NO: 6288	267.87		3,950.38
8/16	CHECK NO: 6284	236.71		3,713.67
8/16	CHECK NO: 6268	111.43		3,602.24
8/16	CHECK NO: 6294	107.97		3,494.27
8/16	CHECK NO: 6251	66.59		3,427.68
8/16	CHECK NO: 6206	41.16		3,386.52
8/16	CHECK NO: 6298	36.30		3,350.22
8/16	ACH DEBIT PAYCHEX TPS TAXES 36575100000664X Aug 16	5,003.45		1,653.23-
8/16	ACH DEBIT PAYCHEX CGS GARNISH COL0025440084 Aug 16	50.00		1,703.23-
8/17	DEPOSIT		4,879.00	3,175.77
8/17	TRANSFER DEBIT TRANSFER TO CHECKING [REDACTED] VIA CBusOL REFERENCE # 037652 Aug 17	1,430.00		1,745.77
8/17	OVERDRAFT CHARGE	30.00		1,715.77
8/17	CHECK NO: 6299	130.17		1,585.60
8/17	CHECK NO: 6266	427.35		1,158.25
8/17	CHECK NO: 6287	350.29		807.96
8/17	CHECK NO: 6290	246.39		561.57
8/17	CHECK NO: 6286	245.93		315.64
8/17	CHECK NO: 6293	188.12		127.52
8/17	CHECK NO: 6221	186.67		59.15-
8/17	CHECK NO: 6281	176.02		235.17-
8/17	CHECK NO: 6256	157.02		392.19-
8/17	CHECK NO: 6301	43.29		435.48-
8/17	CHECK NO: 6285	39.95		475.43-
8/18	DEPOSIT		3,520.00	3,044.57
8/18	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 066575 Aug 18		1,000.00	4,044.57
8/18	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 066569 Aug 18		258.43	4,303.00
8/18	OVERDRAFT CHARGE	120.00		4,183.00
8/18	CHECK NO: 6271	254.58		3,928.42
8/18	CHECK NO: 1282	750.00		3,178.42
8/18	CHECK NO: 6309	163.33		3,015.09
8/18	CHECK NO: 6303	104.88		2,910.21

CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
8/19	DEPOSIT		2,000.00	4,910.21
8/19	TRANSFER DEBIT	2,900.09		2,010.12
	TRANSFER TO CHECKING			
	VIA CBUSOL REFERENCE # 042869 Aug 19			
8/19	CHECK NO: 6308	158.15		1,851.97
8/20	TRANSFER CREDIT		1,704.03	3,556.00
	TRANSFER FROM CHECKING			
	VIA CBUSOL Re # 046296 Aug 20			
8/20	TRANSFER DEBIT	1,020.00		2,536.00
	TRANSFER TO CHECKING			
	VIA CBUSOL REFERENCE # 011309 Aug 20			
8/20	TRANSFER DEBIT	815.00		1,721.00
	TRANSFER TO CHECKING			
	VIA CBUSOL REFERENCE # 002580 Aug 20			
8/20	CHECK NO: 6292	207.14		1,513.86
8/20	CHECK NO: 1284	350.00		1,163.86
8/20	CHECK NO: 6300	56.08		1,107.78
8/23	DEPOSIT		9,016.00	10,123.78
8/23	TRANSFER CREDIT		5,000.00	15,123.78
	TRANSFER FROM CHECKING			
	VIA CBUSOL Re # 022277 Aug 23			
8/23	TRANSFER DEBIT	1,822.00		13,301.78
	TRANSFER TO CHECKING			
	VIA CBUSOL REFERENCE # 012921 Aug 23			
8/23	CHECK NO: 6324	785.63		12,516.15
8/23	CHECK NO: 6326	671.64		11,844.51
8/23	CHECK NO: 6357	559.32		11,285.19
8/23	CHECK NO: 6313	458.43		10,826.76
8/23	CHECK NO: 6359	458.43		10,368.33
8/23	CHECK NO: 6340	376.74		9,991.59
8/23	CHECK NO: 6338	303.84		9,687.75
8/23	CHECK NO: 6320	293.74		9,394.01
8/23	CHECK NO: 6317	284.94		9,109.07
8/23	CHECK NO: 6333	277.34		8,831.73
8/23	CHECK NO: 6332	265.15		8,566.58
8/23	CHECK NO: 6277	203.74		8,362.84
8/23	CHECK NO: 6343	202.20		8,160.64
8/23	CHECK NO: 6323	199.91		7,960.73
8/23	CHECK NO: 6353	142.49		7,818.24
8/23	CHECK NO: 1283	1,000.00		6,818.24
8/23	CHECK NO: 6358	541.80		6,276.44
8/23	CHECK NO: 6330	491.73		5,784.71
8/23	CHECK NO: 6321	423.64		5,361.07
8/23	CHECK NO: 6322	374.34		4,986.73
8/23	CHECK NO: 6327	363.11		4,623.62
8/23	CHECK NO: 1285	300.00		4,323.62
8/23	CHECK NO: 1286	256.99		4,066.63
8/23	CHECK NO: 6316	256.47		3,810.16
8/23	CHECK NO: 6337	241.82		3,568.34
8/23	CHECK NO: 6335	181.74		3,386.60
8/23	ACH DEBIT	5,114.21		1,727.61-
	PAYCHEX TPS TAXES 36663600000587X Aug 23			
8/23	CHECK NO: 6267	189.95		1,917.56-
8/23	ACH DEBIT	50.00		1,967.56-
	PAYCHEX CGS GARNISH COL0025540138 Aug 23			
8/24	DEPOSIT		5,950.00	3,982.44
8/24	OVERDRAFT CHARGE	30.00		3,952.44
8/24	CHECK NO: 1287	300.00		3,652.44
8/24	CHECK NO: 6328	405.60		3,246.84
8/24	CHECK NO: 6331	318.56		2,928.28
8/24	CHECK NO: 6352	313.30		2,614.98
8/24	CHECK NO: 6318	221.45		2,393.53
8/24	CHECK NO: 6249	30.62		2,362.91
8/24	CHECK NO: 6314	395.89		1,967.02
8/24	CHECK NO: 6336	274.80		1,692.22
8/24	CHECK NO: 6334	209.29		1,482.93
8/24	CHECK NO: 6351	183.82		1,299.11
8/24	CHECK NO: 6341	179.92		1,119.19
8/25	CHECK NO: 6319	209.29		909.90
8/25	CHECK NO: 1292	1,000.00		90.10-
8/25	CHECK NO: 6339	235.01		325.11-
8/25	CHECK NO: 6354	111.03		436.14-

MORNING STAR RESTAURANT
DBA AMY RUTH'S/DIP PAYROLL ACCOUNT

Account [REDACTED] Page 6 of 8
Statement Period - Aug. 5 - Sept. 3, 2010

000006/R/1/21F000/0

CHECKING ACTIVITY Continued

Date	Description	Debits	Credits	Balance
8/25	CHECK NO: 6345	56.27		492.41-
8/25	CHECK NO: 6348	51.77		544.18-
8/25	CHECK NO: 6302	31.78		575.96-
8/26	DEPOSIT		600.00	24.04
8/26	OVERDRAFT CHARGE	30.00		5.96-
8/26	CHECK NO: 6329	145.61		151.57-
8/27	DEPOSIT		2,663.00	2,511.43
8/27	OVERDRAFT CHARGE	30.00		2,481.43
8/27	CHECK NO: 6325	99.89		2,381.54
8/27	CHECK NO: 1293	750.00		1,631.54
8/27	CHECK NO: 1290	320.00		1,311.54
8/27	CHECK NO: 6349	33.53		1,278.01
8/30	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 059014 Aug 30		7,000.00	8,278.01
8/30	DEPOSIT		6,030.00	14,308.01
8/30	CHECK NO: 6371	785.63		13,522.38
8/30	CHECK NO: 6372	671.64		12,850.74
8/30	CHECK NO: 6406	559.32		12,291.42
8/30	CHECK NO: 6360	458.43		11,832.99
8/30	CHECK NO: 6380	359.52		11,473.47
8/30	CHECK NO: 6367	353.13		11,120.34
8/30	CHECK NO: 6384	296.31		10,824.03
8/30	CHECK NO: 6408	295.83		10,528.20
8/30	CHECK NO: 6378	267.93		10,260.27
8/30	CHECK NO: 6370	140.10		10,120.17
8/30	CHECK NO: 6390	132.75		9,987.42
8/30	CHECK NO: 6402	96.56		9,890.86
8/30	CHECK NO: 6376	491.73		9,399.13
8/30	CHECK NO: 6368	423.64		8,975.49
8/30	CHECK NO: 6369	374.34		8,601.15
8/30	CHECK NO: 6373	363.11		8,238.04
8/30	CHECK NO: 6386	319.10		7,918.94
8/30	CHECK NO: 6383	300.10		7,618.84
8/30	CHECK NO: 1294	300.00		7,318.84
8/30	CHECK NO: 6363	260.27		7,058.57
8/30	CHECK NO: 6346	48.04		7,010.53
8/30	CHECK NO: 6393	44.82		6,965.71
8/30	ACH DEBIT PAYCHEX TPS TAXES 36755100000490X Aug 30	5,059.60		1,906.11
8/30	CHECK NO: 6260	67.27		1,838.84
8/30	CHECK NO: 6396	50.03		1,788.81
8/30	ACH DEBIT PAYCHEX CGS GARNISH COL0025637366 Aug 30	50.00		1,738.81
8/31	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 000346 Aug 31		14.49	1,753.30
8/31	CHECK NO: 1295	400.00		1,353.30
8/31	CHECK NO: 6365	278.21		1,075.09
8/31	CHECK NO: 6374	441.76		633.33
8/31	CHECK NO: 6401	274.22		359.11
8/31	CHECK NO: 6377	198.80		160.31
8/31	CHECK NO: 6361	322.58		162.27-
8/31	CHECK NO: 6382	260.69		422.96-
8/31	CHECK NO: 6388	253.00		675.96-
8/31	CHECK NO: 6381	248.55		924.51-
8/31	CHECK NO: 6356	169.50		1,094.01-
8/31	CHECK NO: 6405	165.42		1,259.43-
8/31	CHECK NO: 6387	106.54		1,365.97-
8/31	CHECK NO: 6375	68.25		1,434.22-
9/01	DEPOSIT		1,300.00	134.22-
9/01	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 038333 Sep 01		200.00	65.78
9/01	OVERDRAFT CHARGE	210.00		144.22-
9/01	CHECK NO: 6395	104.32		248.54-
9/01	CHECK NO: 6392	57.72		306.26-
9/02	DEPOSIT		1,731.00	1,424.74

CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
9/02	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBUSOL Re # 052833 Sep 02		6.26	1,431.00
9/02	OVERDRAFT CHARGE	60.00		1,371.00
9/02	CHECK NO: 6385	252.08		1,118.92
9/02	CHECK NO: 6403	152.43		966.49
9/03	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL Sep 03 REFERENCE # 094262	963.72		2.77
9/03	CHECK NO: 6379	284.67		281.90-
9/03	CHECK NO: 1297	450.00		731.90-
	Total Debits/Credits	92,929.06	92,163.52	

Checks Paid											
Check	Date	Amount	Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
1234	8/09	203.74	6238	8/09	262.17	6289	8/16	412.93	6343*	8/23	202.20
1251*	8/09	152.28	6239	8/10	171.89	6290	8/17	246.39	6345*	8/25	56.27
1261*	8/09	128.20	6240	8/10	219.97	6291	8/16	366.79	6346	8/30	48.04
1271*	8/12	750.00	6241	8/09	335.57	6292	8/20	207.14	6348*	8/25	51.77
1272	8/06	550.00	6242	8/09	294.42	6293	8/17	188.12	6349	8/27	33.53
1273	8/09	1,000.00	6243	8/10	257.78	6294	8/16	107.97	6351*	8/24	183.82
1274	8/06	300.00	6244	8/09	366.79	6295	8/16	211.75	6352	8/24	313.30
1275	8/10	765.00	6245	8/10	201.59	6297*	8/16	54.32	6353	8/23	142.49
1276	8/11	300.00	6246	8/09	232.63	6298	8/16	36.30	6354	8/25	111.03
1277	8/11	550.00	6247	8/09	152.62	6299	8/17	130.17	6356*	8/31	169.50
1278	8/12	750.00	6248	8/09	213.68	6300	8/20	56.08	6357	8/23	559.32
1279	8/11	1,000.00	6249	8/24	30.62	6301	8/17	43.29	6358	8/23	541.80
1280	8/16	300.00	6250	8/09	64.11	6302	8/25	31.78	6359	8/23	458.43
1281	8/16	300.00	6251	8/16	66.59	6303	8/18	104.88	6360	8/30	458.43
1282	8/18	750.00	6252	8/12	143.04	6304	8/16	118.44	6361	8/31	322.58
1283	8/23	1,000.00	6253	8/13	65.79	6305	8/16	227.00	6363*	8/30	260.27
1284	8/20	350.00	6254	8/13	76.83	6306	8/16	284.29	6365*	8/31	278.21
1285	8/23	300.00	6255	8/12	42.22	6307	8/16	189.90	6367*	8/30	353.13
1286	8/23	256.99	6256	8/17	157.02	6308	8/19	158.15	6368	8/30	423.64
1287	8/24	300.00	6257	8/09	209.69	6309	8/18	163.33	6369	8/30	374.34
1290*	8/27	320.00	6258	8/09	136.02	6310	8/16	387.88	6370	8/30	140.10
1292*	8/25	1,000.00	6259	8/13	161.29	6311	8/16	541.80	6371	8/30	785.63
1293	8/27	750.00	6260	8/30	67.27	6312	8/16	458.43	6372	8/30	671.64
1294	8/30	300.00	6261	8/12	165.42	6313	8/23	458.43	6373	8/30	363.11
1295	8/31	400.00	6262	8/09	397.03	6314	8/24	395.89	6374	8/31	441.76
1297*	9/03	450.00	6263	8/09	541.80	6316*	8/23	256.47	6375	8/31	68.25
6108*	8/09	501.66	6264	8/09	458.43	6317	8/23	284.94	6376	8/30	491.73
6177*	8/06	189.95	6265	8/16	458.43	6318	8/24	221.45	6377	8/31	198.80
6180*	8/05	282.91	6266	8/17	427.35	6319	8/25	209.29	6378	8/30	267.93
6197*	8/06	202.74	6267	8/23	189.95	6320	8/23	293.74	6379	9/03	284.67
6203*	8/09	193.34	6268	8/16	111.43	6321	8/23	423.64	6380	8/30	359.52
6206*	8/16	41.16	6269	8/16	254.58	6322	8/23	374.34	6381	8/31	248.55
6207	8/12	131.70	6270	8/16	282.91	6323	8/23	199.91	6382	8/31	260.69
6220*	8/10	405.62	6271	8/18	254.58	6324	8/23	785.63	6383	8/30	300.10
6221	8/17	186.67	6272	8/16	280.99	6325	8/27	99.89	6384	8/30	296.31
6222	8/16	341.09	6273	8/16	423.64	6326	8/23	671.64	6385	9/02	252.08
6223	8/10	285.25	6274	8/16	374.34	6327	8/23	363.11	6386	8/30	319.10
6224	8/10	205.12	6275	8/16	148.74	6328	8/24	405.60	6387	8/31	106.54
6225	8/09	428.19	6276	8/16	785.63	6329	8/26	145.61	6388	8/31	253.00
6226	8/09	423.64	6277	8/23	203.74	6330	8/23	491.73	6390*	8/30	132.75
6227	8/09	374.34	6278	8/16	671.64	6331	8/24	318.56	6392*	9/01	57.72
6228	8/09	155.66	6279	8/16	372.09	6332	8/23	265.15	6393	8/30	44.82
6229	8/10	785.63	6280	8/16	394.41	6333	8/23	277.34	6395*	9/01	104.32
6230	8/09	169.11	6281	8/17	176.02	6334	8/24	209.29	6396	8/30	50.03
6231	8/09	671.64	6282	8/16	491.73	6335	8/23	181.74	6401*	8/31	274.22
6232	8/10	323.71	6283	8/16	310.78	6336	8/24	274.80	6402	8/30	96.56
6233	8/09	397.22	6284	8/16	236.71	6337	8/23	241.82	6403	9/02	152.43
6234	8/10	121.27	6285	8/17	39.95	6338	8/23	303.84	6405*	8/31	165.42
6235	8/09	491.73	6286	8/17	245.93	6339	8/25	235.01	6406	8/30	559.32
6236	8/10	238.17	6287	8/17	350.29	6340	8/23	376.74	6408*	8/30	295.83
6237	8/09	173.16	6288	8/16	267.87	6341	8/24	179.92			

* Indicates gap in check number sequence

Number Checks Paid: 203

Totaling: \$61,250.58

CUSTOMER SERVICE INFORMATION

IF YOU HAVE QUESTIONS ON:

Checking

YOU CAN CALL:

877-528-0990
(For Speech and Hearing
Impaired Customers Only
TDD: 800-945-0258)

YOU CAN WRITE:

CitiBusiness
100 Citibank Drive
San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.

Citibank Client Services 033
PO Box 769013
San Antonio, TX 78245-9013

000001/R1/04F000/0

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CITIBANK, N. A.
Account

MORNING STAR RESTAURANT GROUP,
LLC D/B/A AMY RUTH'S
DIP MERCHANT ACCOUNT
68 W 120TH ST
NEW YORK NY 10027

Statement Period
Sept. 1 - Sept. 30, 2010
Relationship Manager
Citibusiness Service Cent
(877) 528-0990

Page 1 of 2

CitiBusiness® ACCOUNT AS OF SEPTEMBER 30, 2010

Relationship Summary:

Checking	\$1.21
Savings	----
Investments (not FDIC insured)	----
Checking Plus	----

SERVICE CHARGE SUMMARY FROM AUGUST 1, 2010 THRU AUGUST 31, 2010

Type of Charge	No./Units	Price/Unit	Amount
STREAMLINED CHECKING #			
Average Daily Collected Balance			(\$1.69)
DEPOSIT SERVICES			
MONTHLY MAINTENANCE FEE	1	19.0000	19.00
OVERDRAWN BALANCE INT CHARGE	1	.1400	0.14
OVERDRAWN BALANCE INT CHARGE	1	.0800	0.08
CHECKS, DEP ITEMS/TICKETS, ACH	25	.3000	7.50
**FEE WAIVE			
Total Charges for Services			\$19.22
Net Service Charge			\$19.22
Charges debited from account #			

CHECKING ACTIVITY

CitiBusiness Streamlined Checking

		Beginning Balance:		\$16.22
		Ending Balance:		\$1.21
Date	Description	Debits	Credits	Balance
9/01	ACH DEBIT	4.95		11.27
9/02	AMERICAN EXPRESS COLLECTION [REDACTED] Sep 01			
9/02	TRANSFER DEBIT	6.26		5.01
	TRANSFER TO CHECKING Sep 02			
	VIA CBUSOL REFERENCE # 052833			
9/02	TRANSFER DEBIT	3.70		1.31
	TRANSFER TO CHECKING Sep 02			
	VIA CBUSOL REFERENCE # 052834			
9/02	ACH DEBIT	659.07		657.76-
	GLOBAL PAY GLOBAL STL [REDACTED] Sep 02			
9/02	ACH DEBIT	15.00		672.76-
	DISCVR GLOBAL STL [REDACTED] Sep 02			
9/03	OVERDRAFT CHARGE	30.00		702.76-
9/07	ELECTRONIC CREDIT		1,119.96	417.20
	AMERICAN EXPRESS SETTLEMENT 6317357143 Sep 07			
9/07	ELECTRONIC CREDIT		623.24	1,040.44
	GLOBAL PAY GLOBAL DEP [REDACTED] Sep 07			

CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
9/07	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 064430 Sep 07		52.76	1,093.20
9/07	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 019505 Sep 07	1,090.00		3.20
9/07	ACH DEBIT BANKCARD MTOT DISC [REDACTED] Sep 07	50.00		46.80-
9/08	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP [REDACTED] Sep 08		52.16	5.36
9/08	SERVICE CHARGE ACCT ANALYSIS DIRECT DB	19.22		13.86-
9/09	DEPOSIT		15.00	1.14
9/14	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT 6317357143 Sep 14		403.99	405.13
9/14	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP [REDACTED] Sep 14		364.73	769.86
9/14	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP [REDACTED] Sep 14		27.91	797.77
9/14	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 049746 Sep 14	629.40		168.37
9/14	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 049754 Sep 14	167.57		0.80
9/20	ELECTRONIC CREDIT AMERICAN EXPRESS SETTLEMENT [REDACTED] Sep 20		1,577.50	1,578.30
9/20	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP [REDACTED] Sep 20		895.12	2,473.42
9/20	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 053289 Sep 20	2,472.00		1.42
9/21	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP [REDACTED] Sep 21		321.59	323.01
9/21	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 092498 Sep 21	322.56		0.45
9/23	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP [REDACTED] Sep 23		98.93	99.38
9/23	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 085345 Sep 23	70.68		28.70
9/23	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 085349 Sep 23	23.64		5.06
9/24	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 002964 Sep 24	4.00		1.06
9/29	ELECTRONIC CREDIT GLOBAL PAY GLOBAL DEP [REDACTED] Sep 29		517.59	518.65
9/29	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 039109 Sep 29	517.44		1.21
	Total Debits/Credits	6,085.49	6,070.48	

CUSTOMER SERVICE INFORMATION

IF YOU HAVE QUESTIONS ON:

YOU CAN CALL:

YOU CAN WRITE:

Checking

877-528-0990
(For Speech and Hearing
Impaired Customers Only
TDD: 800-945-0258)CitiBusiness
100 Citibank Drive
San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.

Citibank Client Services 033
PO Box 769013
San Antonio, TX 78245-9013

000001/R1/04F000/D

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CITIBANK, N. A.
Account

MORNING STAR RESTAURANT
DBA AMY RUTH'S/DIP PAYROLL ACCOUNT
68 W 120TH ST
NEW YORK NY 10027-6308

Statement Period
Sept. 1 - Sept. 30, 2010
Relationship Manager
Citibusiness Service Cent
(877) 528-0990

Page 1 of 2

CitiBusiness® ACCOUNT AS OF SEPTEMBER 30, 2010

Relationship Summary:

Checking	\$1.99
Savings	-----
Investments (not FDIC insured)	-----
Checking Plus	-----

SERVICE CHARGE SUMMARY FROM AUGUST 1, 2010 THRU AUGUST 31, 2010

Type of Charge	No./Units	Price/Unit	Amount
STREAMLINED CHECKING # [REDACTED]			
Average Daily Collected Balance			\$2.19
DEPOSIT SERVICES			
MONTHLY MAINTENANCE FEE	1	19.0000	19.00
OVERDRAWN BALANCE INT CHARGE	1	.0100	0.01
Total Charges for Services			\$19.01
Net Service Charge			\$19.01
Charges debited from account # [REDACTED]			

CHECKING ACTIVITY

CitiBusiness Streamlined Checking

[REDACTED]		Beginning Balance:		\$1.00
		Ending Balance:		\$1.99
Date	Description	Debits	Credits	Balance
9/08	SERVICE CHARGE ACCT ANALYSIS DIRECT DB	19.01		18.01-
9/09	DEPOSIT		20.00	1.99
	Total Debits/Credits	19.01	20.00	

MORNING STAR RESTAURANT
DBA AMY RUTH'S/DIP PAYROLL ACCOUNT

Account [REDACTED] Page 2 of 2
Statement Period - Sept. 1 - Sept. 30, 2010

000002/R1/04F000/0

CUSTOMER SERVICE INFORMATION

IF YOU HAVE QUESTIONS ON:

YOU CAN CALL:

YOU CAN WRITE:

Checking

877-528-0990
(For Speech and Hearing
Impaired Customers Only
TDD: 800-945-0258)

CitiBusiness
100 Citibank Drive
San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.

Citibank Client Services 033
PO Box 769013
San Antonio, TX 78245-9013

000001/R1/21F000/D

086
CITIBANK, N. A.
Account

MORNING STAR RESTAURANT
D/B/A AMY RUTH'S RESTAURANT
DIP OPERATING ACCOUNT
68 W 120TH ST
NEW YORK NY 10027

Statement Period
Sept. 1 - Sept. 30, 2010
Relationship Manager
Citibusiness Service Cent
(877) 528-0990

Page 1 of 6

CitBusiness® ACCOUNT AS OF SEPTEMBER 30, 2010

Relationship Summary:

Checking	\$23,695.06-
Savings	-----
Investments (not FDIC insured)	-----
Checking Plus	-----

SERVICE CHARGE SUMMARY FROM AUGUST 1, 2010 THRU AUGUST 31, 2010

Type of Charge	No./Units	Price/Unit	Amount
STREAMLINED CHECKING #			
Average Daily Collected Balance			(\$2,902.87)
DEPOSIT SERVICES			
MONTHLY MAINTENANCE FEE	1	19.0000	19.00
CURRENCY DEPOSIT (PER \$100)	1,496	.3500	523.60
CURRENCY DEPOSIT (PER \$100)	50	.3500	17.50
**FEE WAIVE			
OFFICIAL CHECK	3	10.0000	30.00
OVERDRAWN BALANCE INT CHARGE	1	1.5000	1.50
OVERDRAWN BALANCE INT CHARGE	1	1.4200	1.42
OVERDRAWN BALANCE INT CHARGE	1	1.3600	1.36
OVERDRAWN BALANCE INT CHARGE	1	.9900	0.99
OVERDRAWN BALANCE INT CHARGE	1	.8200	0.82
OVERDRAWN BALANCE INT CHARGE	1	.7700	0.77
OVERDRAWN BALANCE INT CHARGE	1	.7600	0.76
OVERDRAWN BALANCE INT CHARGE	1	.6900	0.69
OVERDRAWN BALANCE INT CHARGE	1	.6500	0.65
OVERDRAWN BALANCE INT CHARGE	1	.6100	0.61
OVERDRAWN BALANCE INT CHARGE	1	.6000	0.60
OVERDRAWN BALANCE INT CHARGE	1	.5300	0.53
OVERDRAWN BALANCE INT CHARGE	1	.2300	0.23
OVERDRAWN BALANCE INT CHARGE	1	.1900	0.19
OVERDRAWN BALANCE INT CHARGE	1	.1600	0.16
CHECKS, DEP ITEMS/TICKETS, ACH	134	.3000	40.20
**FEE WAIVE			
Total Charges for Services			\$583.88
Net Service Charge			\$583.88
Charges debited from account #			

CHECKING ACTIVITY

CitiBusiness Streamlined Checking

		Beginning Balance:		
		Ending Balance:		
				\$4,790.00-
				\$23,695.06-
Date	Description	Debits	Credits	Balance
9/01	DEPOSIT		3,446.00	1,344.00-
9/01	DEPOSIT		1,555.00	211.00
9/01	TRANSFER DEBIT	200.00		11.00
	TRANSFER TO CHECKING			
	VIA CBusOL REFERENCE # 038333 Sep 01			
9/01	OVERDRAFT CHARGE	30.00		19.00-
9/01	CHECK NO: 2556	4,261.05		4,280.05-
9/01	CHECK NO: 2551	1,045.00		5,325.05-
9/01	CHECK NO: 2538	853.70		6,178.75-
9/01	CHECK NO: 2553	44.95		6,223.70-
9/02	DEPOSIT		3,545.00	2,678.70-
9/02	TRANSFER CREDIT		3.70	2,675.00-
	TRANSFER FROM CHECKING			
	VIA CBusOL Re # 052834 Sep 02			
9/02	OVERDRAFT CHARGE	90.00		2,765.00-
9/02	CHECK NO: 2539	11,300.72		14,065.72-
9/02	CHECK NO: 2546	2,408.00		16,473.72-
9/03	DEPOSIT		3,380.00	13,093.72-
9/03	TRANSFER CREDIT		963.72	12,130.00-
	TRANSFER FROM CHECKING			
	VIA CBusOL Re # 094262 Sep 03			
9/03	OVERDRAFT CHARGE	60.00		12,190.00-
9/03	CHECK NO: 2563	297.50		12,487.50-
9/03	CHECK NO: 2534	1,416.98		13,904.48-
9/03	CHECK NO: 2557	450.00		14,354.48-
9/03	CHECK NO: 2555	90.28		14,444.76-
9/03	CHECK NO: 2434	75.00		14,519.76-
9/07	DEPOSIT		13,500.00	1,019.76-
9/07	DEPOSIT		12,140.00	11,120.24
9/07	DEPOSIT		7,355.00	18,475.24
9/07	TRANSFER CREDIT		1,090.00	19,565.24
	TRANSFER FROM CHECKING			
	VIA CBusOL Re # 019505 Sep 07			
9/07	TRANSFER CREDIT		219.76	19,785.00
	TRANSFER FROM CHECKING			
	VIA CBusOL Re # 064433 Sep 07			
9/07	TRANSFER DEBIT	6,000.00		13,785.00
	TRANSFER TO CHECKING			
	VIA CBusOL REFERENCE # 022850 Sep 07			
9/07	OVERDRAFT CHARGE	150.00		13,635.00
9/07	CHECK NO: 2540	11,300.72		2,334.28
9/07	CHECK NO: 2550	6,384.42		4,050.14-
9/07	CHECK NO: 2547	4,443.09		8,493.23-
9/07	CHECK NO: 2562	555.91		9,049.14-
9/07	CHECK NO: 2560	427.60		9,476.74-
9/08	RETURN CHECK		6,384.42	3,092.32-
9/08	RETURN CHECK		4,443.09	1,350.77
9/08	OVERDRAFT CHARGE	60.00		1,290.77
9/08	CHECK NO: 2567	425.00		865.77
9/08	CHECK NO: 2561	295.71		570.06
9/08	CHECK NO: 2566	166.48		403.58
9/08	CHECK NO: 2518	164.98		238.60
9/08	CHECK NO: 2564	53.77		184.83
9/08	SERVICE CHARGE	583.88		399.05-
	ACCT ANALYSIS DIRECT DB			
9/09	DEPOSIT		1,538.00	1,138.95
9/09	DEPOSIT		534.00	1,672.95
9/09	DEPOSIT		400.00	2,072.95
9/09	CHECK NO: 2559	136.50		1,936.45
9/09	CHECK NO: 2568	58.52		1,877.93
9/10	TRANSFER DEBIT	1,304.79		573.14
	TRANSFER TO CHECKING			
	VIA CBusOL REFERENCE # 044526 Sep 10			
9/10	CHECK NO: 2578	206.00		367.14
9/10	CHECK NO: 2565	1,228.00		860.86-
9/10	CHECK NO: 2575	635.80		1,496.66-
9/10	CHECK NO: 2570	117.12		1,613.78-
9/13	DEPOSIT		11,366.00	9,752.22

CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
9/13	DEPOSIT		5,455.00	15,207.22
9/13	TRANSFER CREDIT		1,700.78	16,908.00
	TRANSFER FROM CHECKING [REDACTED] VIA CBUSOL Re # 070743 Sep 13			
9/13	DEPOSIT		539.83	17,447.83
9/13	DEPOSIT		522.10	17,969.93
9/13	WITHDRAWAL	6,384.42		11,585.51
9/13	WITHDRAWAL	4,443.09		7,142.42
9/13	TRANSFER DEBIT	1,000.00		6,142.42
	TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 088055 Sep 13			
9/13	OVERDRAFT CHARGE	60.00		6,082.42
9/13	CHECK NO: 2532	475.00		5,607.42
9/13	CHECK NO: 2572	7,921.60		2,314.18-
9/13	CHECK NO: 2571	3,465.00		5,779.18-
9/13	CHECK NO: 2577	1,174.34		6,953.52-
9/13	CHECK NO: 2574	635.80		7,589.32-
9/13	CHECK NO: 2576	167.25		7,756.57-
9/14	DEPOSIT		2,205.00	5,551.57-
9/14	TRANSFER CREDIT		167.57	5,384.00-
	TRANSFER FROM CHECKING [REDACTED] VIA CBUSOL Re # 049754 Sep 14			
9/14	OVERDRAFT CHARGE	30.00		5,414.00-
9/14	CHECK NO: 2517	5,692.67		11,106.67-
9/14	CHECK NO: 2558	866.00		11,972.67-
9/14	CHECK NO: 2579	302.12		12,274.79-
9/15	DEPOSIT		1,303.00	10,971.79-
9/15	DEPOSIT		1,026.00	9,945.79-
9/15	RETURN CHECK		5,692.67	4,253.12-
9/15	RETURN CHECK		866.00	3,387.12-
9/15	RETURN CHECK		302.12	3,085.00-
9/15	OVERDRAFT CHARGE	90.00		3,175.00-
9/15	CHECK NO: 2581	1,312.19		4,487.19-
9/15	CHECK NO: 2591	1,228.00		5,715.19-
9/15	CHECK NO: 2569	1,088.50		6,803.69-
9/15	CHECK NO: 2601	655.91		7,459.60-
9/16	FUNDS TRANSFER		4,000.00	3,459.60-
	WIRE FROM LIVING WORD MINIS RIES INC Sep 16			
9/16	DEPOSIT		3,908.00	448.40
9/16	TRANSFER DEBIT	357.04		91.36
	TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 043931 Sep 16			
9/16	OVERDRAFT CHARGE	120.00		28.64-
9/16	CHECK NO: 2580	2,594.25		2,622.89-
9/17	DEPOSIT		610.00	2,012.89-
9/17	OVERDRAFT CHARGE	30.00		2,042.89-
9/17	INCOMING WIRE TRAN FEE	10.00		2,052.89-
	INCOMING WIRE FEE CC002594432501 Sep 17			
9/17	CHECK NO: 2517	5,692.67		7,745.56-
9/17	CHECK NO: 2558	866.00		8,611.56-
9/17	CHECK NO: 2579	302.12		8,913.68-
9/20	DEPOSIT		11,382.00	2,468.32
9/20	DEPOSIT		8,800.00	11,268.32
9/20	TRANSFER CREDIT		2,472.00	13,740.32
	TRANSFER FROM CHECKING [REDACTED] VIA CBUSOL Re # 053289 Sep 20			
9/20	TRANSFER CREDIT		1,313.68	15,054.00
	TRANSFER FROM CHECKING [REDACTED] VIA CBUSOL Re # 019291 Sep 20			
9/20	DEPOSIT		1,108.27	16,162.27
9/20	DEPOSIT		980.00	17,142.27
9/20	TRANSFER DEBIT	6,000.00		11,142.27
	TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 075619 Sep 20			
9/20	OVERDRAFT CHARGE	90.00		11,052.27
9/20	SERVICE CHARGES	12.50		11,039.77
	FEE FOR DOMESTIC FUNDS TRANSFER			
9/20	CBUSOL TRANSFER DEBIT	4,040.00		6,999.77
	WIRE TO LIVING WORD MINISTIES			
9/20	CHECK NO: 2606	178.50		6,821.27
9/20	CHECK NO: 2595	653.24		6,168.03
9/20	CHECK NO: 2609	327.78		5,840.25
9/20	CHECK NO: 2602	192.25		5,648.00

CHECKING ACTIVITY **Continued**

Date	Description	Debits	Credits	Balance
9/20	CHECK NO: 2605	85.00		5,563.00
9/21	DEPOSIT		3,374.00	8,937.00
9/21	TRANSFER DEBIT	2,093.00		6,844.00
	TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 092512 Sep 21			
9/21	TRANSFER DEBIT	2,000.00		4,844.00
	TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 004627 Sep 21			
9/21	CHECK NO: 2596	462.19		4,381.81
9/21	CHECK NO: 2588	427.25		3,954.56
9/21	CHECK NO: 2614	375.00		3,579.56
9/21	CHECK NO: 2582	119.00		3,460.56
9/21	CHECK NO: 2593	52.25		3,408.31
9/22	DEPOSIT		4,000.00	7,408.31
9/22	TRANSFER DEBIT	1,551.15		5,857.16
	TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 026820 Sep 22			
9/22	CHECK NO: 2617	1,006.96		4,850.20
9/22	CHECK NO: 2615	1,000.00		3,850.20
9/22	CHECK NO: 2607	123.54		3,726.66
9/23	DEPOSIT		4,350.00	8,076.66
9/23	TRANSFER CREDIT		23.64	8,100.30
	TRANSFER FROM CHECKING [REDACTED] VIA CBUSOL Re # 085349 Sep 23			
9/23	TRANSFER DEBIT	705.00		7,395.30
	TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 055231 Sep 23			
9/23	CHECK NO: 2585	5,187.66		2,207.64
9/23	CHECK NO: 2616	4,696.85		2,489.21-
9/23	CHECK NO: 2613	858.50		3,347.71-
9/23	CHECK NO: 2583	746.49		4,094.20-
9/23	CHECK NO: 2545	635.80		4,730.00-
9/24	DEPOSIT		4,727.00	3.00-
9/24	TRANSFER CREDIT		4.00	1.00
	TRANSFER FROM CHECKING [REDACTED] VIA CBUSOL Re # 002964 Sep 24			
9/24	OVERDRAFT CHARGE	30.00		29.00-
9/24	CHECK NO: 2586	4,835.29		4,864.29-
9/24	ACH DEBIT	2,000.00		6,864.29-
	VERIZON CONSUMER BILL PAY 4564790731 Sep 24			
9/24	CHECK NO: 2610	1,664.00		8,528.29-
9/24	ACH DEBIT	295.97		8,824.26-
	VERIZON CONSUMER BILL PAY 4564792001 Sep 24			
9/24	ACH DEBIT	276.72		9,100.98-
	VERIZON MAIN BILL PAY 4564742721 Sep 24			
9/24	CHECK NO: 2599	261.27		9,362.25-
9/24	CHECK NO: 2631	250.00		9,612.25-
9/24	CHECK NO: 2630	175.00		9,787.25-
9/24	ACH DEBIT	3.50		9,790.75-
	BILLMATRIX BILL PAY 4564742722 Sep 24			
9/24	ACH DEBIT	3.50		9,794.25-
	BILLMATRIX BILL PAY 4564790732 Sep 24			
9/24	ACH DEBIT	3.50		9,797.75-
	BILLMATRIX BILL PAY 4564792002 Sep 24			
9/27	DEPOSIT		12,700.00	2,902.25
9/27	DEPOSIT		10,312.00	13,214.25
9/27	TRANSFER DEBIT	3,000.00		10,214.25
	TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 076593 Sep 27			
9/27	OVERDRAFT CHARGE	240.00		9,974.25
9/27	CHECK NO: 2628	350.00		9,624.25
9/27	CHECK NO: 2635	350.00		9,274.25
9/27	CHECK NO: 2589	60.00		9,214.25
9/27	CHECK NO: 2627	10,377.48		1,163.23-
9/27	CHECK NO: 2611	3,011.05		4,174.28-
9/27	CHECK NO: 2629	248.00		4,422.28-
9/27	CHECK NO: 2632	142.84		4,565.12-
9/28	FUNDS TRANSFER		5,000.00	434.88
	WIRE FROM LIVING WORD MINIS RIES INC Sep 28			
9/28	TRANSFER CREDIT		365.12	800.00
	TRANSFER FROM CHECKING [REDACTED] VIA CBUSOL Re # 096067 Sep 28			
9/28	TRANSFER DEBIT	455.35		344.65
	TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 016591 Sep 28			

CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
9/28	OVERDRAFT CHARGE	30.00		314.65
9/28	CHECK NO: 2587	2,360.95		2,046.30-
9/28	CHECK NO: 2634	2,000.00		4,046.30-
9/28	CHECK NO: 2600	1,208.50		5,254.80-
9/28	CHECK NO: 2608	936.00		6,190.80-
9/28	CHECK NO: 2637	197.40		6,388.20-
9/28	CHECK NO: 2638	119.88		6,508.08-
9/28	CHECK NO: 2641	80.00		6,588.08-
9/29	DEPOSIT		1,375.00	5,213.08-
9/29	OVERDRAFT CHARGE	150.00		5,363.08-
9/29	INCOMING WIRE TRAN FEE	10.00		5,373.08-
	INCOMING WIRE FEE C0002714351301 Sep 29			
9/29	CHECK NO: 2620	1,800.00		7,173.08-
9/29	CHECK NO: 2644	1,059.51		8,232.59-
9/29	CHECK NO: 2584	84.00		8,316.59-
9/29	CHECK NO: 2639	62.72		8,379.31-
9/29	CHECK NO: 2633	55.75		8,435.06-
9/30	DEPOSIT		3,913.00	4,522.06-
9/30	OVERDRAFT CHARGE	150.00		4,672.06-
9/30	CHECK NO: 2642	8,600.00		13,272.06-
9/30	CHECK NO: 2645	5,265.88		18,537.94-
9/30	CHECK NO: 2643	4,300.00		22,837.94-
9/30	CHECK NO: 2626	584.93		23,422.87-
9/30	CHECK NO: 2625	272.19		23,695.06-
	Total Debits/Credits	195,266.53	176,361.47	

Checks Paid											
Check	Date	Amount	Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
2434	9/03	75.00	2562	9/07	555.91	2585	9/23	5,187.66	2616	9/23	4,696.85
2517*	9/14	5,692.67	2563	9/03	297.50	2586	9/24	4,835.29	2617	9/22	1,006.96
2517	9/17	5,692.67	2564	9/08	53.77	2587	9/28	2,360.95	2620*	9/29	1,800.00
2518	9/08	164.98	2565	9/10	1,228.00	2588	9/21	427.25	2625*	9/30	272.19
2532*	9/13	475.00	2566	9/08	166.48	2589	9/27	60.00	2626	9/30	584.93
2534*	9/03	1,416.98	2567	9/08	425.00	2591*	9/15	1,228.00	2627	9/27	10,377.48
2538*	9/01	853.70	2568	9/09	58.52	2593*	9/21	52.25	2628	9/27	350.00
2539	9/02	11,300.72	2569	9/15	1,088.50	2595*	9/20	653.24	2629	9/27	248.00
2540	9/07	11,300.72	2570	9/10	117.12	2596	9/21	462.19	2630	9/24	175.00
2545*	9/23	635.80	2571	9/13	3,465.00	2599*	9/24	261.27	2631	9/24	250.00
2546	9/02	2,408.00	2572	9/13	7,921.60	2600	9/28	1,208.50	2632	9/27	142.84
2547	9/07	4,443.09	2574*	9/13	635.80	2601	9/15	655.91	2633	9/29	55.75
2550*	9/07	6,384.42	2575	9/10	635.80	2602	9/20	192.25	2634	9/28	2,000.00
2551	9/01	1,045.00	2576	9/13	167.25	2605*	9/20	85.00	2635	9/27	350.00
2553*	9/01	44.95	2577	9/13	1,174.34	2606	9/20	178.50	2637*	9/28	197.40
2555*	9/03	90.28	2578	9/10	206.00	2607	9/22	123.54	2638	9/28	119.88
2556	9/01	4,261.05	2579	9/14	302.12	2608	9/28	936.00	2639	9/29	62.72
2557	9/03	450.00	2579	9/17	302.12	2609	9/20	327.78	2641*	9/28	80.00
2558	9/14	866.00	2580	9/16	2,594.25	2610	9/24	1,664.00	2642	9/30	8,600.00
2558	9/17	866.00	2581	9/15	1,312.19	2611	9/27	3,011.05	2643	9/30	4,300.00
2559	9/09	136.50	2582	9/21	119.00	2613*	9/23	858.50	2644	9/29	1,059.51
2560	9/07	427.60	2583	9/23	746.49	2614	9/21	375.00	2645	9/30	5,265.88
2561	9/08	295.71	2584	9/29	84.00	2615	9/22	1,000.00			

* Indicates gap in check number sequence

Number Checks Paid: 91

Totaling: \$151,123.12

MORNING STAR RESTAURANT
D/B/A AMY RUTH'S RESTAURANT

Account [REDACTED] Page 6 of 6
Statement Period - Sept. 1 - Sept. 30, 2010

000006/R1/21F000/0

CUSTOMER SERVICE INFORMATION

IF YOU HAVE QUESTIONS ON:

YOU CAN CALL:

YOU CAN WRITE:

Checking

877-528-0990
(For Speech and Hearing
Impaired Customers Only
TDD: 800-945-0258)

CitiBusiness
100 Citibank Drive
San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.

Citibank Client Services 033
PO Box 769013
San Antonio, TX 78245-9013

000001/R1/21F000/0

268
CITIBANK, N. A.
Account
[REDACTED]

MORNING STAR RESTAURANT
DBA AMY RUTH'S/DIP PAYROLL ACCOUNT
68 W 120TH ST
NEW YORK NY 10027-6308

Statement Period
Sept. 4 - Oct. 5, 2010

Page 1 of 8

CitiBusiness® ACCOUNT AS OF OCTOBER 5, 2010

Relationship Summary:

Checking	\$3,104.36-
Savings	-----
Investments (not FDIC insured)	-----
Checking Plus	-----

SUGGESTIONS AND RECOMMENDATIONS

Get up to \$200 when you sign up for Merchant Services.

Open a new account with Citi Merchant Services
Provided by First Data Merchant Services Corp. and
take advantage of this limited time credit offer.
Call 1-800-592-2398 today for more details.

CHECKING ACTIVITY

CitiBusiness Streamlined Checking

				Beginning Balance:	\$731.90-
				Ending Balance:	\$3,104.36-
Date	Description	Debits	Credits	Balance	
9/07	DEPOSIT				
9/07	TRANSFER CREDIT		7,279.00	6,547.10	
	TRANSFER FROM CHECKING		6,000.00	12,547.10	
	[REDACTED] VIA CBusOL Re # 022850 Sep 07				
9/07	TRANSFER DEBIT	219.76		12,327.34	
	TRANSFER TO CHECKING				
	VIA CBusOL REFERENCE # 064433 Sep 07				
9/07	TRANSFER DEBIT	52.76		12,274.58	
	TRANSFER TO CHECKING				
	VIA CBusOL REFERENCE # 064430 Sep 07				
9/07	OVERDRAFT CHARGE	60.00		12,214.58	
9/07	CHECK NO: 6421	785.63		11,428.95	
9/07	CHECK NO: 6456	575.79		10,853.16	
9/07	CHECK NO: 6457	458.43		10,394.73	
9/07	CHECK NO: 1299	300.00		10,094.73	
9/07	CHECK NO: 6428	259.56		9,835.17	
9/07	CHECK NO: 6411	256.47		9,578.70	
9/07	CHECK NO: 6430	256.47		9,322.23	
9/07	CHECK NO: 6414	254.58		9,067.65	
9/07	CHECK NO: 6436	236.71		8,830.94	
9/07	CHECK NO: 6366	221.76		8,609.18	
9/07	CHECK NO: 6442	217.49		8,391.69	
9/07	CHECK NO: 6416	203.74		8,187.95	
9/07	CHECK NO: 6417	192.65		7,995.30	
9/07	CHECK NO: 6453	192.65		7,802.65	
9/07	CHECK NO: 6420	148.74		7,653.91	
9/07	CHECK NO: 6444	65.69		7,588.22	
9/07	CHECK NO: 1302	1,000.00		6,588.22	

CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
9/07	CHECK NO: 6422	671.64		5,916.58
9/07	CHECK NO: 6425	491.73		5,424.85
9/07	CHECK NO: 6409	458.43		4,966.42
9/07	CHECK NO: 6424	447.30		4,519.12
9/07	CHECK NO: 6418	423.64		4,095.48
9/07	CHECK NO: 6438	411.44		3,684.04
9/07	CHECK NO: 6419	374.34		3,309.70
9/07	CHECK NO: 6423	349.16		2,960.54
9/07	CHECK NO: 1298	300.00		2,660.54
9/07	CHECK NO: 6435	290.63		2,369.91
9/07	CHECK NO: 6452	233.94		2,135.97
9/07	ACH DEBIT PAYCHEX TPS TAXES 36848800000795X Sep 07	4,777.62		2,641.65-
9/07	CHECK NO: 1291	550.00		3,191.65-
9/07	CHECK NO: 6448	52.24		3,243.89-
9/07	ACH DEBIT PAYCHEX CGS GARNISH COL0025745746 Sep 07	50.00		3,293.89-
9/08	DEPOSIT		2,633.00	660.89-
9/08	OVERDRAFT CHARGE	30.00		690.89-
9/08	CHECK NO: 6413	275.86		966.75-
9/08	CHECK NO: 6364	220.37		1,187.12-
9/08	CHECK NO: 6347	139.94		1,327.06-
9/08	CHECK NO: 6427	137.92		1,464.98-
9/08	CHECK NO: 6394	131.41		1,596.39-
9/08	CHECK NO: 6412	265.97		1,862.36-
9/08	CHECK NO: 6446	170.56		2,032.92-
9/08	CHECK NO: 6443	14.71		2,047.63-
9/08	CHECK NO: 1303	550.00		2,597.63-
9/08	CHECK NO: 6415	361.65		2,959.28-
9/08	CHECK NO: 6434	290.59		3,249.87-
9/08	CHECK NO: 6410	277.94		3,527.81-
9/08	CHECK NO: 6432	231.46		3,759.27-
9/08	CHECK NO: 6431	220.37		3,979.64-
9/08	CHECK NO: 6440	215.39		4,195.03-
9/08	CHECK NO: 6426	186.91		4,381.94-
9/08	CHECK NO: 6433	181.74		4,563.68-
9/08	CHECK NO: 6439	176.02		4,739.70-
9/08	CHECK NO: 6455	163.33		4,903.03-
9/08	CHECK NO: 6447	76.12		4,979.15-
9/08	SERVICE CHARGE ACCT ANALYSIS DIRECT DB	277.83		5,256.98-
9/09	DEPOSIT		2,750.00	2,506.98-
9/09	OVERDRAFT CHARGE	600.00		3,106.98-
9/09	CHECK NO: 6454	177.56		3,284.54-
9/09	CHECK NO: 6449	14.37		3,298.91-
9/09	CHECK NO: 6397	5.88		3,304.79-
9/10	DEPOSIT		3,008.00	296.79-
9/10	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 044526 Sep 10		1,304.79	1,008.00
9/10	OVERDRAFT CHARGE	90.00		918.00
9/10	ACH DEBIT PAYCHEX EIB INVOICE X36752100008231 Sep 10	1,213.00		295.00-
9/10	CHECK NO: 6362	189.95		484.95-
9/13	DEPOSIT		9,000.00	8,515.05
9/13	DEPOSIT		6,060.00	14,575.05
9/13	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 088055 Sep 13		1,000.00	15,575.05
9/13	DEPOSIT		475.00	16,050.05
9/13	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBusOL REFERENCE # 070743 Sep 13	1,700.78		14,349.27
9/13	OVERDRAFT CHARGE	30.00		14,319.27
9/13	CHECK NO: 6503	559.32		13,759.95
9/13	CHECK NO: 6504	538.35		13,221.60
9/13	CHECK NO: 6458	458.43		12,763.17
9/13	CHECK NO: 6485	379.20		12,383.97
9/13	CHECK NO: 6464	368.48		12,015.49
9/13	CHECK NO: 6483	303.84		11,711.65

MORNING STAR RESTAURANT
DBA AMY RUTH'S/DIP PAYROLL ACCOUNT

Account [REDACTED] Page 3 of 8
Statement Period - Sept. 4 - Oct. 5, 2010

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CHECKING ACTIVITY Continued

Date	Description	Debits	Credits	Balance
9/13	CHECK NO: 1306	300.00		11,411.65
9/13	CHECK NO: 6460	262.17		11,149.48
9/13	CHECK NO: 6476	239.89		10,909.59
9/13	CHECK NO: 6500	210.66		10,698.93
9/13	CHECK NO: 6489	200.29		10,498.64
9/13	CHECK NO: 6468	134.90		10,363.74
9/13	CHECK NO: 6478	91.56		10,272.18
9/13	CHECK NO: 6491	85.29		10,186.89
9/13	CHECK NO: 1307	1,000.00		9,186.89
9/13	CHECK NO: 1300	750.00		8,436.89
9/13	CHECK NO: 6470	671.64		7,765.25
9/13	CHECK NO: 6472	626.56		7,138.69
9/13	CHECK NO: 6473	491.73		6,646.96
9/13	CHECK NO: 6466	423.64		6,223.32
9/13	CHECK NO: 6467	374.34		5,848.98
9/13	CHECK NO: 6463	365.04		5,483.94
9/13	CHECK NO: 6482	326.36		5,157.58
9/13	CHECK NO: 1305	300.00		4,857.58
9/13	CHECK NO: 6471	295.11		4,562.47
9/13	CHECK NO: 1288	216.83		4,345.64
9/13	CHECK NO: 6488	210.16		4,135.48
9/13	CHECK NO: 1289	170.38		3,965.10
9/13	CHECK NO: 1296	161.75		3,803.35
9/13	CHECK NO: 6441	152.62		3,650.73
9/13	CHECK NO: 6389	150.19		3,500.54
9/13	ACH DEBIT PAYCHEX TPS TAXES 36923500000656X Sep 13	5,079.94		1,579.40-
9/13	ACH DEBIT PAYCHEX CGS GARNISH COL0025838701 Sep 13	50.00		1,629.40-
9/14	DEPOSIT		1,010.00	619.40-
9/14	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBUSOL Re # 049746 Sep 14		629.40	10.00
9/14	OVERDRAFT CHARGE	30.00		20.00-
9/14	CHECK NO: 6490	19.93		39.93-
9/14	CHECK NO: 1304	750.00		789.93-
9/14	CHECK NO: 6459	322.58		1,112.51-
9/14	CHECK NO: 6481	259.79		1,372.30-
9/14	CHECK NO: 6479	236.71		1,609.01-
9/14	CHECK NO: 6486	231.46		1,840.47-
9/14	CHECK NO: 6474	215.96		2,056.43-
9/14	CHECK NO: 6484	194.03		2,250.46-
9/14	CHECK NO: 6495	57.77		2,308.23-
9/15	DEPOSIT		2,400.00	91.77
9/15	OVERDRAFT CHARGE	240.00		148.23-
9/15	CHECK NO: 6462	285.25		433.48-
9/15	CHECK NO: 6499	180.01		613.49-
9/15	CHECK NO: 6487	242.04		855.53-
9/15	CHECK NO: 6465	192.65		1,048.18-
9/15	CHECK NO: 6501	108.86		1,157.04-
9/16	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBUSOL Re # 043931 Sep 16		357.04	800.00-
9/16	OVERDRAFT CHARGE	120.00		920.00-
9/17	DEPOSIT		930.00	10.00
9/17	CHECK NO: 1308	450.00		440.00-
9/17	CHECK NO: 6450	56.63		496.63-
9/17	CHECK NO: 6399	55.22		551.85-
9/17	CHECK NO: 6497	51.44		603.29-
9/17	CHECK NO: 6493	170.56		773.85-
9/20	DEPOSIT		8,000.00	7,226.15
9/20	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBUSOL Re # 075619 Sep 20		6,000.00	13,226.15
9/20	DEPOSIT		4,000.00	17,226.15
9/20	TRANSFER DEBIT TRANSFER TO CHECKING [REDACTED] VIA CBUSOL REFERENCE # 019291 Sep 20	1,313.68		15,912.47
9/20	OVERDRAFT CHARGE	120.00		15,792.47
9/20	CHECK NO: 6521	785.63		15,006.84

MORNING STAR RESTAURANT
DBA AMY RUTH'S/DIP PAYROLL ACCOUNT

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Statement Period - Sept. 4 - Oct. 5, 2010

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CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
9/20	CHECK NO: 6522	782.58		14,224.26
9/20	CHECK NO: 6560	575.79		13,648.47
9/20	CHECK NO: 6561	458.43		13,190.04
9/20	CHECK NO: 6512	358.71		12,831.33
9/20	CHECK NO: 6537	303.84		12,527.49
9/20	CHECK NO: 1312	300.00		12,227.49
9/20	CHECK NO: 6461	275.45		11,952.04
9/20	CHECK NO: 6508	267.87		11,684.17
9/20	CHECK NO: 6509	267.87		11,416.30
9/20	CHECK NO: 6531	265.97		11,150.33
9/20	CHECK NO: 6529	220.56		10,929.77
9/20	CHECK NO: 6545	202.20		10,727.57
9/20	CHECK NO: 6520	148.74		10,578.83
9/20	CHECK NO: 6556	103.22		10,475.61
9/20	CHECK NO: 1309	1,000.00		9,475.61
9/20	CHECK NO: 6525	581.60		8,894.01
9/20	CHECK NO: 6526	491.73		8,402.28
9/20	CHECK NO: 6505	458.43		7,943.85
9/20	CHECK NO: 6515	423.64		7,520.21
9/20	CHECK NO: 6519	374.34		7,145.87
9/20	CHECK NO: 6523	371.15		6,774.72
9/20	CHECK NO: 6539	349.33		6,425.39
9/20	CHECK NO: 6429	334.37		6,091.02
9/20	CHECK NO: 1311	300.00		5,791.02
9/20	CHECK NO: 6511	203.74		5,587.28
9/20	CHECK NO: 6524	111.61		5,475.67
9/20	ACH DEBIT PAYCHEX TPS TAXES 37019100000933X Sep 20	5,309.65		166.02
9/20	ACH DEBIT PAYCHEX CGS GARNISH COL0025942034 Sep 20	50.00		116.02
9/20	CHECK NO: 6494	31.58		84.44
9/21	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 092512 Sep 21		2,093.00	2,177.44
9/21	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 004627 Sep 21		2,000.00	4,177.44
9/21	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 092498 Sep 21		322.56	4,500.00
9/21	CHECK NO: 6498	349.48		4,150.52
9/21	CHECK NO: 6400	280.17		3,870.35
9/21	CHECK NO: 6451	239.82		3,630.53
9/21	CHECK NO: 6554	140.59		3,489.94
9/21	CHECK NO: 1310	750.00		2,739.94
9/21	CHECK NO: 6555	230.15		2,509.79
9/21	CHECK NO: 6536	205.12		2,304.67
9/21	CHECK NO: 6506	277.94		2,026.73
9/21	CHECK NO: 6516	265.15		1,761.58
9/21	CHECK NO: 6535	257.24		1,504.34
9/21	CHECK NO: 6532	254.58		1,249.76
9/21	CHECK NO: 6533	248.05		1,001.71
9/21	CHECK NO: 6543	246.74		754.97
9/21	CHECK NO: 6541	215.58		539.39
9/21	CHECK NO: 6527	212.91		326.48
9/21	CHECK NO: 6513	178.81		147.67
9/21	CHECK NO: 6517	166.79		19.12-
9/21	CHECK NO: 6518	159.88		179.00-
9/21	CHECK NO: 6542	129.47		308.47-
9/21	CHECK NO: 6514	106.54		415.01-
9/21	CHECK NO: 6534	68.20		483.21-
9/21	CHECK NO: 6550	67.94		551.15-
9/22	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 026820 Sep 22		1,551.15	1,000.00
9/22	OVERDRAFT CHARGE	180.00		820.00
9/22	CHECK NO: 1313	550.00		270.00
9/22	CHECK NO: 6557	154.74		115.26
9/23	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 055231 Sep 23		705.00	820.26

CHECKING ACTIVITY

Continued

Date	Description	Debits	Credits	Balance
9/23	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 085345 Sep 23		70.68	890.94
9/23	CHECK NO: 6510	280.56		610.38
9/23	CHECK NO: 6549	129.62		480.76
9/23	CHECK NO: 6437	212.09		268.67
9/23	CHECK NO: 6553	98.55		170.12
9/23	CHECK NO: 6547	75.28		94.84
9/23	CHECK NO: 6551	43.44		51.40
9/23	CHECK NO: 6496	23.08		28.32
9/23	CHECK NO: 6552	21.47		6.85
9/23	CHECK NO: 6350	4.85		2.00
9/24	CHECK NO: 6538	188.85		186.85-
9/27	DEPOSIT		9,554.00	9,367.15
9/27	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 076593 Sep 27		3,000.00	12,367.15
9/27	OVERDRAFT CHARGE	30.00		12,337.15
9/27	CHECK NO: 6575	785.63		11,551.52
9/27	CHECK NO: 6576	671.64		10,879.88
9/27	CHECK NO: 6611	559.32		10,320.56
9/27	CHECK NO: 6562	458.43		9,862.13
9/27	CHECK NO: 6571	423.64		9,438.49
9/27	CHECK NO: 6569	353.94		9,084.55
9/27	CHECK NO: 1316	300.00		8,784.55
9/27	CHECK NO: 6582	276.31		8,508.24
9/27	CHECK NO: 6585	221.76		8,286.48
9/27	CHECK NO: 6597	204.11		8,082.37
9/27	CHECK NO: 6608	145.61		7,936.76
9/27	CHECK NO: 6590	144.05		7,792.71
9/27	CHECK NO: 1317	1,000.00		6,792.71
9/27	CHECK NO: 1318	750.00		6,042.71
9/27	CHECK NO: 6579	576.65		5,466.06
9/27	CHECK NO: 6612	538.35		4,927.71
9/27	CHECK NO: 6578	479.39		4,448.32
9/27	CHECK NO: 6577	381.16		4,067.16
9/27	CHECK NO: 6573	374.34		3,692.82
9/27	CHECK NO: 1315	300.00		3,392.82
9/27	CHECK NO: 6565	284.94		3,107.88
9/27	CHECK NO: 6589	269.76		2,838.12
9/27	CHECK NO: 6568	220.37		2,617.75
9/27	CHECK NO: 6574	196.86		2,420.89
9/27	CHECK NO: 6600	55.47		2,365.42
9/27	CHECK NO: 6492	43.98		2,321.44
9/27	CHECK NO: 6445	17.43		2,304.01
9/27	ACH DEBIT PAYCHEX TPS TAXES 37107100000548X Sep 27	5,046.24		2,742.23-
9/27	CHECK NO: 1314	750.00		3,492.23-
9/27	ACH DEBIT PAYCHEX CGS GARNISH COL0026043439 Sep 27	50.00		3,542.23-
9/28	DEPOSIT		3,952.00	409.77
9/28	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 016591 Sep 28		455.35	865.12
9/28	TRANSFER DEBIT TRANSFER TO CHECKING [REDACTED] VIA CBusOL REFERENCE # 096067 Sep 28	365.12		500.00
9/28	OVERDRAFT CHARGE	30.00		470.00
9/28	CHECK NO: 6566	258.38		211.62
9/28	CHECK NO: 6607	305.62		94.00-
9/28	CHECK NO: 6598	19.24		113.24-
9/28	CHECK NO: 6563	393.46		506.70-
9/28	CHECK NO: 6592	359.31		866.01-
9/28	CHECK NO: 6587	280.91		1,146.92-
9/28	CHECK NO: 6588	261.84		1,408.76-
9/28	CHECK NO: 6595	248.30		1,657.06-
9/28	CHECK NO: 6586	239.27		1,896.33-
9/28	CHECK NO: 6580	209.85		2,106.18-
9/28	CHECK NO: 6570	164.41		2,270.59-
9/28	CHECK NO: 6594	164.41		2,435.00-

CHECKING ACTIVITY **Continued**

Date	Description	Debits	Credits	Balance
9/28	CHECK NO: 6572	149.50		2,584.50-
9/28	CHECK NO: 6593	113.53		2,698.03-
9/28	CHECK NO: 6609	63.53		2,761.56-
9/28	CHECK NO: 6603	57.09		2,818.65-
9/28	CHECK NO: 6604	16.79		2,835.44-
9/29	DEPOSIT		2,320.00	515.44-
9/29	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 039109 Sep 29		517.44	2.00
9/29	OVERDRAFT CHARGE	450.00		448.00-
9/29	CHECK NO: 6475	125.00		573.00-
9/29	CHECK NO: 6528	112.07		685.07-
9/29	CHECK NO: 6567	273.52		958.59-
9/29	CHECK NO: 6581	101.03		1,059.62-
9/29	CHECK NO: 1319	550.00		1,609.62-
9/29	CHECK NO: 6596	240.75		1,850.37-
9/29	CHECK NO: 6606	238.97		2,089.34-
9/29	CHECK NO: 6602	89.14		2,178.48-
9/30	DEPOSIT		1,316.00	862.48-
9/30	OVERDRAFT CHARGE	240.00		1,102.48-
10/01	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 025190 Oct 01		1,105.48	3.00
10/01	CHECK NO: 6601	134.55		131.55-
10/04	DEPOSIT		8,000.00	7,868.45
10/04	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 025254 Oct 04		4,300.00	12,168.45
10/04	DEPOSIT		3,400.00	15,568.45
10/04	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 011059 Oct 04		155.49	15,723.94
10/04	TRANSFER DEBIT TRANSFER TO CHECKING [REDACTED] VIA CBusOL REFERENCE # 091020 Oct 04	1,212.26		14,511.68
10/04	OVERDRAFT CHARGE	30.00		14,481.68
10/04	CHECK NO: 6626	785.63		13,696.05
10/04	CHECK NO: 6628	671.64		13,024.41
10/04	CHECK NO: 6666	568.16		12,456.25
10/04	CHECK NO: 6667	538.35		11,917.90
10/04	CHECK NO: 6627	437.82		11,480.08
10/04	CHECK NO: 6636	317.96		11,162.12
10/04	CHECK NO: 6640	296.31		10,865.81
10/04	CHECK NO: 6644	284.94		10,580.87
10/04	CHECK NO: 6639	283.05		10,297.82
10/04	CHECK NO: 6617	256.47		10,041.35
10/04	CHECK NO: 6662	191.27		9,850.08
10/04	CHECK NO: 6663	184.69		9,665.39
10/04	CHECK NO: 6638	119.63		9,545.76
10/04	CHECK NO: 699	82.23		9,463.53
10/04	CHECK NO: 6653	66.39		9,397.14
10/04	CHECK NO: 6633	491.73		8,905.41
10/04	CHECK NO: 6630	470.10		8,435.31
10/04	CHECK NO: 6613	458.43		7,976.88
10/04	CHECK NO: 6622	423.64		7,553.24
10/04	CHECK NO: 6624	374.34		7,178.90
10/04	CHECK NO: 6629	366.11		6,812.79
10/04	CHECK NO: 6631	359.52		6,453.27
10/04	CHECK NO: 6646	359.31		6,093.96
10/04	CHECK NO: 6616	303.84		5,790.12
10/04	CHECK NO: 1321	300.00		5,490.12
10/04	CHECK NO: 6625	193.80		5,296.32
10/04	CHECK NO: 6654	169.65		5,126.67
10/04	CHECK NO: 6643	99.89		5,026.78
10/04	CHECK NO: 6548	52.15		4,974.63
10/04	ACH DEBIT PAYCHEX TPS TAXES 37200500000909X Oct 04	5,453.09		478.46-
10/04	CHECK NO: 6507	191.59		670.05-
10/04	CHECK NO: 6564	186.67		856.72-
10/04	CHECK NO: 6559	161.26		1,017.98-
10/04	CHECK NO: 6558	88.18		1,106.16-

CHECKING ACTIVITY **Continued**

Date	Description	Debits	Credits	Balance
10/04	ACH DEBIT PAYCHEX CGS GARNISH COL0026151100 Oct 04	50.00		1,156.16-
10/05	DEPOSIT		650.00	506.16-
10/05	TRANSFER CREDIT TRANSFER FROM CHECKING [REDACTED] VIA CBusOL Re # 043758 Oct 05		509.16	3.00
10/05	OVERDRAFT CHARGE	30.00		27.00-
10/05	CHECK NO: 6661	83.72		110.72-
10/05	CHECK NO: 1320	400.00		510.72-
10/05	CHECK NO: 6614	364.29		875.01-
10/05	CHECK NO: 6620	355.47		1,230.48-
10/05	CHECK NO: 6649	307.61		1,538.09-
10/05	CHECK NO: 6642	287.40		1,825.49-
10/05	CHECK NO: 6641	232.61		2,058.10-
10/05	CHECK NO: 6648	229.50		2,287.60-
10/05	CHECK NO: 6623	200.67		2,488.27-
10/05	CHECK NO: 6619	162.85		2,651.12-
10/05	CHECK NO: 6621	161.29		2,812.41-
10/05	CHECK NO: 6634	158.15		2,970.56-
10/05	CHECK NO: 6657	60.31		3,030.87-
10/05	CHECK NO: 6632	41.61		3,072.48-
10/05	CHECK NO: 6658	31.88		3,104.36-
	Total Debits/Credits	111,186.00	108,813.54	

Checks Paid											
Check	Date	Amount	Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
699	10/04	82.23	6411	9/07	256.47	6451	9/21	239.82	6494	9/20	31.58
1288*	9/13	216.83	6412	9/08	265.97	6452	9/07	233.94	6495	9/14	57.77
1289	9/13	170.38	6413	9/08	275.86	6453	9/07	192.65	6496	9/23	23.08
1291*	9/07	550.00	6414	9/07	254.58	6454	9/09	177.56	6497	9/17	51.44
1296*	9/13	161.75	6415	9/08	361.65	6455	9/08	163.33	6498	9/21	349.48
1298*	9/07	300.00	6416	9/07	203.74	6456	9/07	575.79	6499	9/15	180.01
1299	9/07	300.00	6417	9/07	192.65	6457	9/07	458.43	6500	9/13	210.66
1300	9/13	750.00	6418	9/07	423.64	6458	9/13	458.43	6501	9/15	108.86
1302*	9/07	1,000.00	6419	9/07	374.34	6459	9/14	322.58	6503*	9/13	559.32
1303	9/08	550.00	6420	9/07	148.74	6460	9/13	262.17	6504	9/13	538.35
1304	9/14	750.00	6421	9/07	785.63	6461	9/20	275.45	6505	9/20	458.43
1305	9/13	300.00	6422	9/07	671.64	6462	9/15	285.25	6506	9/21	277.94
1306	9/13	300.00	6423	9/07	349.16	6463	9/13	365.04	6507	10/04	191.59
1307	9/13	1,000.00	6424	9/07	447.30	6464	9/13	368.48	6508	9/20	267.87
1308	9/17	450.00	6425	9/07	491.73	6465	9/15	192.65	6509	9/20	267.87
1309	9/20	1,000.00	6426	9/08	186.91	6466	9/13	423.64	6510	9/23	280.56
1310	9/21	750.00	6427	9/08	137.92	6467	9/13	374.34	6511	9/20	203.74
1311	9/20	300.00	6428	9/07	259.56	6468	9/13	134.90	6512	9/20	358.71
1312	9/20	300.00	6429	9/20	334.37	6470*	9/13	671.64	6513	9/21	178.81
1313	9/22	550.00	6430	9/07	256.47	6471	9/13	295.11	6514	9/21	106.54
1314	9/27	750.00	6431	9/08	220.37	6472	9/13	626.56	6515	9/20	423.64
1315	9/27	300.00	6432	9/08	231.46	6473	9/13	491.73	6516	9/21	265.15
1316	9/27	300.00	6433	9/08	181.74	6474	9/14	215.96	6517	9/21	166.79
1317	9/27	1,000.00	6434	9/08	290.59	6475	9/29	125.00	6518	9/21	159.88
1318	9/27	750.00	6435	9/07	290.63	6476	9/13	239.89	6519	9/20	374.34
1319	9/29	550.00	6436	9/07	236.71	6478*	9/13	91.56	6520	9/20	148.74
1320	10/05	400.00	6437	9/23	212.09	6479	9/14	236.71	6521	9/20	785.63
1321	10/04	300.00	6438	9/07	411.44	6481*	9/14	259.79	6522	9/20	782.58
6347*	9/08	139.94	6439	9/08	176.02	6482	9/13	326.36	6523	9/20	371.15
6350*	9/23	4.85	6440	9/08	215.39	6483	9/13	303.84	6524	9/20	111.61
6362*	9/10	189.95	6441	9/13	152.62	6484	9/14	194.03	6525	9/20	581.60
6364*	9/08	220.37	6442	9/07	217.49	6485	9/13	379.20	6526	9/20	491.73
6366*	9/07	221.76	6443	9/08	14.71	6486	9/14	231.46	6527	9/21	212.91
6389*	9/13	150.19	6444	9/07	65.69	6487	9/15	242.04	6528	9/29	112.07
6394*	9/08	131.41	6445	9/27	17.43	6488	9/13	210.16	6529	9/20	220.56
6397*	9/09	5.88	6446	9/08	170.56	6489	9/13	200.29	6531*	9/20	265.97
6399*	9/17	55.22	6447	9/08	76.12	6490	9/14	19.93	6532	9/21	254.58
6400	9/21	280.17	6448	9/07	52.24	6491	9/13	85.29	6533	9/21	248.05
6409*	9/07	458.43	6449	9/09	14.37	6492	9/27	43.98	6534	9/21	68.20
6410	9/08	277.94	6450	9/17	56.63	6493	9/17	170.56	6535	9/21	257.24

CHECKING ACTIVITY

Continued

Checks Paid											
Check	Date	Amount	Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
6536	9/21	205.12	6566	9/28	258.38	6596	9/29	240.75	6628	10/04	671.64
6537	9/20	303.84	6567	9/29	273.52	6597	9/27	204.11	6629	10/04	366.11
6538	9/24	188.85	6568	9/27	220.37	6598	9/28	19.24	6630	10/04	470.10
6539	9/20	349.33	6569	9/27	353.94	6600*	9/27	55.47	6631	10/04	359.52
6541*	9/21	215.58	6570	9/28	164.41	6601	10/01	134.55	6632	10/05	41.61
6542	9/21	129.47	6571	9/27	423.64	6602	9/29	89.14	6633	10/04	491.73
6543	9/21	246.74	6572	9/28	149.50	6603	9/28	57.09	6634	10/05	158.15
6545*	9/20	202.20	6573	9/27	374.34	6604	9/28	16.79	6636*	10/04	317.96
6547*	9/23	75.28	6574	9/27	196.86	6606*	9/29	238.97	6638*	10/04	119.63
6548	10/04	52.15	6575	9/27	785.63	6607	9/28	305.62	6639	10/04	283.05
6549	9/23	129.62	6576	9/27	671.64	6608	9/27	145.61	6640	10/04	296.31
6550	9/21	67.94	6577	9/27	381.16	6609	9/28	63.53	6641	10/05	232.61
6551	9/23	43.44	6578	9/27	479.39	6611*	9/27	559.32	6642	10/05	287.40
6552	9/23	21.47	6579	9/27	576.65	6612	9/27	538.35	6643	10/04	99.89
6553	9/23	98.55	6580	9/28	209.85	6613	10/04	458.43	6644	10/04	284.94
6554	9/21	140.59	6581	9/29	101.03	6614	10/05	364.29	6646*	10/04	359.31
6555	9/21	230.15	6582	9/27	276.31	6616*	10/04	303.84	6648*	10/05	229.50
6556	9/20	103.22	6585*	9/27	221.76	6617	10/04	256.47	6649	10/05	307.61
6557	9/22	154.74	6586	9/28	239.27	6619*	10/05	162.85	6653*	10/04	66.39
6558	10/04	88.18	6587	9/28	280.91	6620	10/05	355.47	6654	10/04	169.65
6559	10/04	161.26	6588	9/28	261.84	6621	10/05	161.29	6657*	10/05	60.31
6560	9/20	575.79	6589	9/27	269.76	6622	10/04	423.64	6658	10/05	31.88
6561	9/20	458.43	6590	9/27	144.05	6623	10/05	200.67	6661*	10/05	83.72
6562	9/27	458.43	6592*	9/28	359.31	6624	10/04	374.34	6662	10/04	191.27
6563	9/28	393.46	6593	9/28	113.53	6625	10/04	193.80	6663	10/04	184.69
6564	10/04	186.67	6594	9/28	164.41	6626	10/04	785.63	6666*	10/04	568.16
6565	9/27	284.94	6595	9/28	248.30	6627	10/04	437.82	6667	10/04	538.35

* Indicates gap in check number sequence Number Checks Paid: 268 Totaling: \$76,604.27

CUSTOMER SERVICE INFORMATION

IF YOU HAVE QUESTIONS ON:

YOU CAN CALL:

YOU CAN WRITE:

Checking

877-528-0990
(For Speech and Hearing
Impaired Customers Only
TDD: 800-945-0258)

CitiBusiness
100 Citibank Drive
San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.

In re Morning Star Restaurant Group, LLC
Debtor

Case No. 09-11189-alg
Reporting Period: 31-Aug-2010

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues	279352	4755889
Less: Returns and Allowances	11350	205219
Net Revenue	268002	4550670
COST OF GOODS SOLD		
Beginning Inventory	14621	13984
Add: Purchases	113662	1732103
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory	15207	15207
Cost of Goods Sold	113076	1730880
Gross Profit	154926	2819790
OPERATING EXPENSES		
Advertising	1528	12617
Auto and Truck Expense		280
Bad Debts		
Contributions		
Employee Benefits Programs		
Officer/Insider Compensation*		
Insurance		71299
Management Fees/Bonuses		
Office Expense	9628	37571
Pension & Profit-Sharing Plans		
Repairs and Maintenance	12569	361881
Rent and Lease Expense	23678	369618
Salaries/Commissions/Fees	72194	1226147
Supplies		
Taxes - Payroll	8193	147912
Taxes - Real Estate		
Taxes - Other	21553	418183
Travel and Entertainment		
Utilities	13784	145331
Other (attach schedule)	25588	432697
Total Operating Expenses Before Depreciation	188715	3223536
Depreciation/Depletion/Amortization	0	
Net Profit (Loss) Before Other Income & Expenses	-33789	-403746
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense	2250	12953
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items	-36039	-416698

In re Morning Star Restaurant Group, LLC

Case No. 09-11189-alg

Debtor

Reporting Period: 31-Aug-2010

REORGANIZATION ITEMS		
Professional Fees	0	
U. S. Trustee Quarterly Fees	4875	20036
Interest Earned on Accumulated Cash from Chapter 11 <i>(see continuation sheet)</i>		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses <i>(attach schedule)</i>		
Total Reorganization Expenses	4875	20036
Income Taxes		
Net Profit (Loss)	-40914	-436734

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY**OTHER COSTS**

Bank Fees	2728	73894
Service Fees	20	10330
Legal, Accounting & Professional	2000	34891
Consulting	11715	119292
E-Card Services		727
Cleaning		
Credit Card Fees	1231	12433
Equipment Rental		5076
Fines and Penalties	1700	1700
Laundry	3279	36569
Cable TV		
Restaurant Supplies		84183
Exterminator	1198	10394
Security	1717	42460
Storage		748
Total	25588	432697

OTHER EXPENSES

OTHER REORGANIZATION EXPENSES

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	-65362.09	-9083	
Restricted Cash and Cash Equivalents (see continuation sheet)			
Accounts Receivable (Net)			
Notes Receivable			
Inventories		14621	
Prepaid Expenses			
Professional Retainers			
Other Current Assets (attach schedule)	45000	45000	
TOTAL CURRENT ASSETS	-20362.09	50538	
PROPERTY & EQUIPMENT			
Real Property and Improvements			
Machinery and Equipment	174166	174166	
Furniture, Fixtures and Office Equipment	46821	46821	
Leasehold Improvements (HVAC)	120000	120000	
Vehicles			
Less: Accumulated Depreciation	184658	184658	
TOTAL PROPERTY & EQUIPMENT	525645	525645	
OTHER ASSETS			
Amounts due from Insiders*			
Other Assets (Trademark/Goodwill)	329575	329575	
TOTAL OTHER ASSETS	329575	329575	
TOTAL ASSETS	834858	905758	
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Post-petition)			
Accounts Payable	103981	122917	
Taxes Payable (refer to FORM MOR-4)	404859	364991	
Wages Payable	31234	25005	
Notes Payable			
Rent / Leases - Building/Equipment	0	22601	
Secured Debt / Adequate Protection Payments			
Professional Fees			
Amounts Due to Insiders*			
Other Post-petition Liabilities (attach schedule)			
TOTAL POST-PETITION LIABILITIES	540074	535514	
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt (NYS Sales Tax)	536074	536074	
Priority Debt			
Unsecured Debt (Voluntary Petition - Form 1)	566000	566000	
TOTAL PRE-PETITION LIABILITIES	1102074	1102074	
TOTAL LIABILITIES	1642148	1637588	
OWNERS' EQUITY			
Capital Stock			
Additional Paid-In Capital	425000	425000	
Partners' Capital Account			
Owner's Equity Account	-1232290	-1156830	
Retained Earnings - Pre-Petition			
Retained Earnings - Post-petition			
Adjustments to Owner Equity (attach schedule)			
Post-petition Contributions (attach schedule)			
NET OWNERS' EQUITY	-807290	-731830	
TOTAL LIABILITIES AND OWNERS' EQUITY	834858	905758	

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Morning Star Restaurant Group, LLC
Debtor

Case No. 09-11189-alg
Reporting Period: 31-Aug-2010

BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Rent Security	30000	30000	
Utilities Security	15000	15000	
Other Assets			
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH		BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Morning Star Restaurant Group, LLC
Debtor

Case No. 09-11189-alg
Reporting Period: 31-Aug-2010

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Federal						
Withholding	26506	2123				28629
FICA-Employee	35790	2747				38537
FICA-Employer	35970	2747				38717
Unemployment	59	78				137
Income						
Other: (Penalty & Interest)	6355	7970				14325
Total Federal Taxes	104680	15665				120345
State and Local						
Withholding	21408	1626				23034
Sales	240417	20527				260944
Excise						
Unemployment		493				493
Real Property						
Personal Property						
Other:		43				
Total State and Local	261825	22689				284514
Total Taxes	366505	38354				404859

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Accounts Payable	9050	9050	69134	8026	17771	103981
Wages Payable	31234	31234				31234
Taxes Payable	60069	60069	21749	73955	249085	404859
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other:						
Other:						
Total Post-petition Debts	100353	100353	90883	81981	266856	540074

Explain how and when the Debtor intends to pay any past due post-petition debts.

Amy Ruth's Restaurant
A/P Aging Summary
As of August 31, 2010

AMY RUTHS RESTAURANT
AP AGING SUMMARY
AS OF AUGUST 31, 2010

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>
Accountemps	0.00	0.00	0.00	0.00	1,974.62
Allstate Corporate Services Corp.	0.00	119.00	0.00	0.00	0.00
Auto-Chlor System	0.00	746.49	0.00	0.00	0.00
Beltram Cutlery Service	21.00	63.00	0.00	0.00	0.00
Berlin & Denmar Distributors Inc.	1,120.47	32,037.32	0.00	0.00	0.00
Best- Metropolitan TWL & LIN	3,279.49	181.50	195.00	0.00	0.00
Con Edison 1 - DIP	0.00	2,833.76	3,150.42	0.00	0.00
Con Edison 2 DIP	0.00	10,874.42	1,546.19	0.00	0.00
De'Martino's Fish Market	297.50	0.00	0.00	0.00	0.00
Deluxe for Business	0.00	0.00	359.26	0.00	0.00
Doerfler Maple Farm	0.00	2,475.00	0.00	0.00	0.00
Empire Coffee & Tea	0.00	142.25	285.00	0.00	0.00
Gloria Capers	0.00	0.00	0.00	60.00	0.00
GNG Construction Inc	0.00	0.00	0.00	0.00	2,500.00
GPS Security Consultants	509.54	1,430.62	0.00	0.00	0.00
Jetro Cash & Carry	0.00	270.00	0.00	0.00	0.00
Majestic Cleaning, Inc.	0.00	0.00	0.00	1,200.00	3,600.00
Marathon II Produce Inc.	0.00	2,456.00	0.00	0.00	0.00
Patane Press Inc.	0.00	1,528.09	0.00	0.00	0.00
Rams	11.67	64.43	11.05	41.20	0.00
Ridge Produce	0.00	0.00	0.00	0.00	777.50
Rochdale Insurance Company	0.00	0.00	0.00	3,443.00	0.00
Sea Breeze Fish Market	0.00	4,787.35	0.00	0.00	0.00
Sidco Food Dist. Corp.	0.00	427.60	0.00	0.00	0.00
Stat Security, Inc	348.50	858.50	0.00	0.00	0.00
Suburban Pest Control (Ventilation)	3,462.22	825.27	0.00	0.00	2,500.00
Suburban Pest Control of N.Y Inc	0.00	678.24	653.24	489.93	0.00
Technology Insurance, Co.	0.00	3,465.00	0.00	0.00	0.00
Terminix Commercial	0.00	57.69	0.00	0.00	0.00
Tri-State Malted Waffles	0.00	866.00	0.00	0.00	0.00
Tuscan & Beyer	0.00	703.82	590.43	0.00	0.00
VERIZON	0.00	1,151.38	1,144.59	0.00	1,183.52
Verizon Online	0.00	92.26	90.83	0.00	0.00
TOTAL	<u>9,050.39</u>	<u>69,134.99</u>	<u>8,026.01</u>	<u>5,234.13</u>	<u>12,535.64</u>

Amy Ruth's Restaurant
A/P Aging Summary
As of August 31, 2010

	<u>TOTAL</u>
Accountemps	1,974.62
Allstate Corporate Services Corp.	119.00
Auto-Chlor System	746.49
Beltram Cutlery Service	84.00
Berlin & Denmar Distributors Inc.	33,157.79
Best- Metropolitan TWL & LIN	3,655.99
Con Edison 1 - DIP	5,984.18
Con Edison 2 DIP	12,420.61
De'Martino's Fish Market	297.50
Deluxe for Business	359.26
Doerfler Maple Farm	2,475.00
Empire Coffee & Tea	427.25
Gloria Capers	60.00
GNG Construction Inc	2,500.00
GPS Security Consultants	1,940.16
Jetro Cash & Carry	270.00
Majestic Cleaning, Inc.	4,800.00
Marathon II Produce Inc.	2,456.00
Patane Press Inc.	1,528.09
Rams	128.35
Ridge Produce	777.50
Rochdale Insurance Company	3,443.00
Sea Breeze Fish Market	4,787.35
Sidco Food Dist. Corp.	427.60
Stat Security, Inc	1,207.00
Suburban Pest Control (Ventilation)	6,787.49
Suburban Pest Control of N.Y Inc	1,821.41
Technology Insurance, Co.	3,465.00
Terminix Commercial	57.69
Tri-State Malted Waffles	866.00
Tuscan & Beyer	1,294.25
VERIZON	3,479.49
Verizon Online	183.09
TOTAL	<u>103,981.16</u>

In re Morning Star Restaurant Group, LLC

Debtor

Case No.

09-11189-alg

Reporting Period:

31-Aug-2010

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		20026
Plus: Amounts billed during the period		11555
Less: Amounts collected during the period		11480
Total Accounts Receivable at the end of the reporting period		75

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	75				
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Accounts Receivable	75				
Less: Bad Debts (Amount considered uncollectible)	0				
Net Accounts Receivable	75				

TAXES RECONCILIATION AND AGING

Taxes Payable	Sales Tax	Payroll Tax	Total
0 - 30 days old	20527	38354	58881
31 - 60 days old	21749		21749
61 - 90 days old	27626	46329	73955
91+ days old	210521	26878	237399
Total Taxes Payable	280424	111561	391985

In re Morning Star Restaurant Group, LLC
Debtor

Case No. 09-11189-alg
Reporting Period: 31-Aug-2010

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Lawrence Jordan	N/A		27078
TOTAL PAYMENTS TO INSIDERS		0	27078

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID
Brian S. Adjo, CPA		2000	2000	tba	tba
TOTAL PAYMENTS TO PROFESSIONALS					

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
n/a			
TOTAL PAYMENTS			

In re Morning Star Restaurant Group, LLC
Debtor

Case No. 09-11189-alg
Reporting Period: 31-Aug-2010

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?	X	
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?	X	
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?	X	
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?	X	
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X